



**MILL 011/2012**

**May 30, 2012**

Subject : Notification of SEC approval on Employee Joint Investment Program ("EJIP")

Attention : The President  
The Stock Exchange of Thailand

Millcon Steel Industries Public Company Limited (the "Company") would like to notify that the Securities and Exchange Commission ("SEC") has approved the Company's Employee Joint Investment Program (EJIP) on May 28, 2012; hence, the Company's executives shall be waived from reporting the changes in securities holding (Form 59-2) of MILL shares acquired under the EJIP.

Please be inform accordingly,

Yours sincerely,

.....  
(Mrs. Pirom Sawpayon)  
Director