



**MILL 013/2012**

**3 July, 2012**

Subject : Report on the result of the Exercise of MILL-W1 No.1

Attention : President  
The Stock Exchange of Thailand

Millcon Steel Industries Public Company Limited (“the company”) has issued, provide to existing share holders amount 114,600,000 units, which were offered in 114,599,987 units available as Follows;

1. Total allocated warrants	114,599,987 Units
2. The first exercise Date	June 29, 2012
3. Exercise price	Baht 1.829 per share
4. Exercise ratio	1 warrant: 2.734 ordinary shares
5. Term of the warrants	5 years from the issuance date

The Company would like to report the results of exercising of warrants by the Executives, directors and employees on June 29, 2012.

1. Number of exercised person	-	Persons
2. Number of person granted common shares	-	Persons
3. Number of exercised Warrants	-	Units
4. Number of issued common shares	-	Shares
5. Number of outstanding Warrants	114,599,987	Units
6. Number of Ordinary shares to be issued	313,316,400	Shares
7. Total amount through exercising rights	-	Baht

Please be inform accordingly,

Yours sincerely,

.....  
(Mrs. Pirom Sawpayon)  
Director

