

**MILL 014/2012 (Revised)****9 July, 2012**

Subject : Revised report on the result of the first-Time Exercise of ESOP Warrant to directors and employees of the company (Mill - Esop)

Attention : President  
The Stock Exchange of Thailand

Millcon Steel Industries Public Company Limited (“The Company”) has informed details of report on the result of ESOP Warrant to directors and employees of the Company (Mill-Esop) as shown in details (“MILL 014/2012”) the company would like the revised details of the exercise of No. 4 No. 6 and No. 7 as below;

**No.4****From**

“4. Number of issued common shares 2,276,380 Shares”

**To**

“4. Number of issued common shares 2,276,390 Shares”

**No.6****From**

“6. Number of Ordinary shares to be issued 11,393,620 Shares”

**To**

“6. Number of Ordinary shares to be issued 11,393,610 Shares”

**No.7****From**

“7. Total amount through exercising rights 4,163,499 Baht”

**To**

“7. Total amount through exercising rights 4,163,517.31 Baht”

Details to report on the result of the first-Time Exercise of ESOP Warrant to directors and employees of the company (Mill – Esop). Details are as below:

Millcon Steel Industries Public Company Limited (“the company”) has issued, under an Employee stock Option Program, MILL-ESOP. The detail of warrants as follows;

1. Total allocated warrants	5,000,000	Units
2. The first exercise Date	June 29, 2012	
3. Exercise price	Baht 1.829	per share
4. Exercise ratio	1 warrant:	2.734 ordinary shares
5. Term of the warrants	5 years	from the issuance date

The Company would like to report the results of exercising of warrants by the Executives, directors and employees on June 29, 2012.

1. Number of exercised person	40	Persons
2. Number of person granted common shares	40	Persons
3. Number of exercised Warrants	832,625	Units
4. Number of issued common shares	2,276,390	Shares
5. Number of outstanding Warrants	4,167,375	Units
6. Number of Ordinary shares to be issued	11,393,610	Shares
7. Total amount through exercising rights	4,163,517.31	Baht

Please be inform accordingly,

Yours sincerely,

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(Mrs. Pirom Sawpayon)  
Director