



MILL 015/2012

August 14, 2012

Subject: Reports for submitting the second quarter ended June 20, 2012 financial result delay

Attention: President
The Stock Exchange of Thailand

Regarding to Millcon Steel Industries Public Company Limited ("The Company") has been implementing a new accounting software program during the second quarter of 2012, this first phase required the preparation time longer than normal operation. As a result, the company has been delayed to submit the financial statement within the specified time by the Stock Exchange of Thailand.

Nevertheless, we will try our best to submit this financial statement swiftly and inform Stock Exchange of Thailand for further process.

Please be inform accordingly,

Yours sincerely,

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(Mrs. Pirom Sawpayon)
Director