



MILL 017/2012

August 29, 2012

Subject : Additional of the operating results for the three-months ended of 30 June, 2012

Attention: The President  
The Stock Exchange of Thailand

Millcon Steel Industries Public Company Limited (The Company) would like to submit the Financial Statement for the three-months ended 30 June, 2012 which was reviewed by the authorized auditor of PricewaterhouseCooper ABAS Co., Ltd. And also clarify the change of operating performance of the three-month ended of 30 June, 2012 as follows:

(Unit: Baht Million)

	Three-month periods 2012	Three-month periods 2011	(Amount) Change	(%) Change
Total revenues	3,711.43	4,046.63	(335.20)	- 8.28 %
Gross Profit Margin	271.87	219.14	52.73	+ 24.06 %
Profit for the period	49.84	102.51	(52.67)	- 51.38 %
EBITDA	252.37	237.68	14.69	+6.18 %

From the table mentioned above, the total revenue of Millcon group for 3 months ended 30 June, 2012 slightly declined comparing to the same period of last year (year 2011). Nevertheless, the gross profit margin was increased at 24.06 percent from last year due to the subsidiary could produce own raw material (called billet successfully in March). Even though the operating income of Millcon increased at 6.18 percent higher than last year, the net profit for these 3 months was declined because of the financial cost from green mill project

Please be inform accordingly,

Yours sincerely,

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(Mrs. Pirom Sawpayon)  
Director