



MILL 001/2013

3 January, 2013

Subject : Report on the result of the Exercise of MILL-W1 No.2 (Addition)

Attention : President The Stock Exchange of Thailand

Millcon Steel Industries Public Company Limited ("the company") has issued, provide to existing share holders amount 114,600,000 units, which were offered in 114,599,987 units available as Follows;

- |                             |  |
|-----------------------------|--|
| 1. Total allocated warrants | 114,599,987 Units  |
| 2. Term of the warrants     | 5 years from the issuance date (February 25, 2009)                   |
| 3. The first exercise date  | June 29, 2012  |
| And the last exercise date  | February 24, 2014 (in case of holiday, use the earlier business day) |
| 4. Exercise price           | Baht 1.829 per share   |
| 5. Exercise ratio           | 1 warrant: 2.734 ordinary shares                                     |

The Company would like to report the results of exercising of warrants by the Executives, directors and employees on December 28, 2012.

- |   |             |         |
|---|-------------|---------|
| 1. Number of exercised person             | -           | Persons |
| 2. Number of person granted common shares | -           | Persons |
| 3. Number of exercised Warrants           | -           | Units   |
| 4. Number of issued common shares         | -           | Shares  |
| 5. Number of outstanding Warrants         | 114,599,987 | Units   |
| 6. Number of Ordinary shares to be issued | 313,316,400 | Shares  |
| 7. Total amount through exercising rights | -           | Baht    |

Please be inform accordingly,

Yours sincerely,

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(Mrs. Pirom Sawpayon)

Director