



บริษัท มิลล์คอนสตีลอินดัสทรีส์ จำกัด (มหาชน)

MILLCON STEEL INDUSTRIES PUBLIC COMPANY LIMITED

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MILL 010/2013

April 22, 2013

Subject: Revised in remark and account in Statement of Cash Flows

Attention: President  
The Stock Exchange of Thailand

According to Millcon Steel Industries Co., Ltd. (the "Company") submitted the financial statements for the year ended 31 December, 2012. As auditors had revised some sentences in the notes and account in Statement of Cash Flows

**Revised of Remark**

1. Remark 13.1 Investment in newly ordinary shares issued of Million Miles Co.,Ltd  
Revised The voluntarily non-exercise purchased shares capital in Million Miles Co., Ltd.

**Revised of Statements of Cash Flows**

1. Account in Statements of Cash Flows Effect of the reclassification of investment from subsidiaries to associates company.  
Revised Loss on impairment of investment in a subsidiary.
2. Account in Statements of Cash Flows Cash receive from investment in subsidiaries to association company.  
Revised Cash received from purchase of investment in a subsidiary.
3. Account in Statements of Cash Flows Cash payment from changing in subsidiaries to association company.  
Revised Cash payment from deemed disposal of investment in a subsidiary.

Please be informed accordingly.

Yours sincerely,

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(Mrs. Pirom Sawpayon)  
Director