

MILL 016/2013

May 2, 2012

Subject: Inform to adjust the exercise price and exercise ratio for MILL-W1

Attention: President
The Stock Exchange of Thailand

Millcon Steel Industries Public Company Limited (“the Company”) was issuer Warrants to purchase ordinary shares (MILL-W1). Inform to new adjust the exercise price and exercise ratio for MILL-W1 so retain benefit of holder of Warrants not less than original as follow ;

Name of Warrant	:	Warrant of MILL CON STEEL INDUSTRIES PUBLIC COMPANY LIMITED No. 1
Initials	:	MILL-W1
Before Exercise Price	:	1.829
After Exercise Price	:	1.7058
Before Adjustment Exercise Ratio	:	1:2.734 (1Warrant per 2.734 ordinary shares)
After Adjustment Exercise Ratio	:	1:2.9313(1Warrant per 2.9313 ordinary shares)
Effective date	:	May 2, 2013

Please be informed accordingly,

Yours sincerely,

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(Ms. Pirom Saopayon)
Director