



MILL 24/2013

June 10, 2013

Subject : Notification on the results of issuance and allocation of warrants(Revised)
(Addition No.3)

Attention : President
The Stock Exchange of Thailand

Regarding to Millcon Steel Industries Public Company Limited (“the Company”)’s resolution of the Annual General Meeting of Shareholder No. 1/2013 on May 21, 2013 has approved the record date on May 7, 2013 and gathering shareholders’ names under Section 225 of the Securities and Exchange Act by closing register book on May 8, 2013, for determining the existing shareholders’ names who are entitled to receive the allocation of warrants to purchase of the Company’s ordinary shares No. 2 (MILL-W2).

The company would like to notify the result of issuance and allocation of warrants according to the : Report on the results of the sale of securities (F53-5). The details are attached.

Please be informed accordingly,

Yours sincerely,

.....
(Mrs. Pirom Sawpayon)

Director



(F 53-5)

Report on the results of the sale of securities**Millcon Steel Public Company Limited****Date 10 June 2013**

1. Information relating to the share offering

Category of shares offered	<u>Warrant to purchase ordinary share of Millcon Steel Public Company Limited No.2 (MILL-W2)</u>
Type of warrants	<u>Specify warrant holder and transferable</u>
Name of issuer and offering	<u>Millcon Steel Public Company Limited</u>
Number of securities offered	<u>465,900,910 units</u>
Number of share offered	<u>465,900,910 shares</u>
Exercise ratio	<u>1 unit of warrant to 1 ordinary share</u>
Exercise price	<u>Baht 2.50 (Two point five zero Baht)</u>
Offered to	<u>The Company's existing shareholders in proportion to their right offering at a ratio of 4 existing share to 1 unit of warrant (any fraction of shares will be disregarded) whose name appeared specified on May 7, 2013 and be gathered in accordance with section 225 of the Securities and Exchange Act B.E. 2535 by closing the share registration book on May 8, 2013</u>
Price per share	<u>Baht 0.00 (Zero Baht)</u>
Subscription and payment period	<u>May 30, 2013</u>

2. Results of the sale of Warrant :

- [] totally sold out
[/] partly sold out, with 150 units remaining.
The company will deal with the remaining shares as follows
The Company will consider discard all of the remaining warrants.

3. Details of the sale

	Thai investors		Foreign investors		Total
	Juristic persons	Natural persons	Juristic persons	Natural persons	
Number of persons	10	1,131	5	1	1,147
Number of shares subscribed	89,396,667	319,935,195	56,568,873	25	465,900,760
Percentage of total shares offered for sale	19.19	68.67	12.14	0.00	100

4. Amount of money received from the sale of shares

-None- Since the warrants is allocated to existing shareholders without charge.



บริษัท มิลล์คอน สตีล จำกัด (มหาชน)

MILLCON STEEL PUBLIC COMPANY LIMITED

The company hereby certifies that the information contained in this report is true and complete in all respects.

Signed _____ Authorized director
(Mr.Sittichai Leeswadtrakul)

Signed _____ Authorized director
(Mrs.Pirom Sawpayon)