

MILL 027/2013

3 July, 2013

Subject : Report on the result of the first-Time Exercise of ESOP Warrant to directors and employees of the company
(Mill - Esop#1) No.3

Attention : President The Stock Exchange of Thailand

Millcon Steel Industries Public Company Limited ("the company") has issued, under an Employee stock Option Program, MILL-ESOP. The detail of warrants as follows;

1.Total allocated warrants	5,000,000	Units
2.Term of the warrants	5 years from the issuance date (February 25, 2009)	
3.The first exercise date	June 29, 2012 And the last exercise date February 24, 2014 (in case of holiday, use the earlier business day)	
4.Exercise price	Baht 1.706 per share	
5.Exercise ratio	1 warrant: 2.931 ordinary shares	

The Company would like to report the results of exercising of warrants by the Executives, directors and employees on July 28, 2012.

1. Number of exercised person	-	Persons
2. Number of person granted common shares	-	Persons
3. Number of exercised Warrants	-	Units
4. Number of issued common shares	-	Shares
5. Number of outstanding Warrants	4,167,375	Units
6. Number of Ordinary shares to be issued	12,214,577	Shares
7. Total amount through exercising rights	-	Baht

Please be inform accordingly,

Yours sincerely,

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(Mrs. Pirom Sawpayon)

Director