



MILL 028/2013

August 14, 2013

Subject : Operating results for the quarter 2/2013 (Revise)

Attention : The President

The Stock Exchange of Thailand

Millcon Steel Public Company Limited (The Company) would like to submit the Financial Statement for the three-months ended 30 June, 2013 reviewed by the authorized auditor "S.K. Accountant Services Ltd." Due to the change in operating performance of the company more than 20% comparing to the same period of last year (year 2012) as follows:

(Unit : Baht Million)

	Quarter 2/2013	Quarter 2/2012	(Amount) Change	(%) Change
Total revenues	3,351.69	3,711.43	-359.74	-9.69
Gross Profit Margin	239.35	271.87	-32.52	-13.59
Profit for the period	5.05	49.94	-44.89	-89.89
EBITDA	225.13	247.38	-22.25	-8.99

The total revenue of Millcon's Group in Quarter 2/2013 was at 3,351.69 Million Baht decreased in 9.69%, Gross Profit was at 239.35 Million Baht decreased in 32.52 million and net profit was at 5.05 Million Baht decreased in 44.89 Million Baht comparing to Quarter 2/2012 due to the weaken of steel world price. Nevertheless, there was no significant in the total sale volume of steel bar. The total sale volume of steel bar and structural steel was increase at 16.09% and 11.00% respectively as a result of the projects that relating of infrastructure that stimulate the growth on demand for steel products increasingly.

Please be informed accordingly.

Yours sincerely,

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(Mrs. Pirom Sawpayon)

Director