



MILL 031/2013

9 September 2013

Subject : Appointment of auditor for Special Audit

Attention : President

The Stock Exchange of Thailand

According to the Securities and Exchange Commission ("SEC") had released the lettet No. Kor Lor Tor.Kor Chor. 2694/2556 dated August 8th,2013 ordered Millcon Steel Public Company Limited ("the Company") to arrange to do the special audit on issues dealing with business alliances and the dilution of investment in Million Miles Company Limited.

The Company would like to inform that Audit Committee Meeting no.8/2013 held on 9 September 2013 has approve to appoint KPMG Phoomchai Business Advisory Ltd. ("KPMG") as the auditor in the special audit case as mentioned above.

The Company will update any progressive to The Stock Exchange of Thailand and all investors once result available.

Please be informed accordingly.

Yours sincerely,

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(Mrs.Pirom Sawpayon)

Director