



บริษัท มิลล์คอน สตีล จำกัด (มหาชน)

MILLCON STEEL PUBLIC COMPANY LIMITED

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No. MILL 033/2556

7 October 2013

Subject: Request extension date to delivery the final report of Special Audit case

Attention: President

The Stock Exchange of Thailand

According to the Securities and Exchange Commission ("SEC") had released the lettet No. Kor Lor Tor.Kor Chor. 2 6 9 4 / 2 5 5 6 dated on August 8<sup>th</sup>, 2013 informed Millcon Steel Public Company Limited ("the Company") to arrange to do the special audit on issues dealing with business alliances and the dilution of investment in Million Miles Company Limited and the final report of special audit should be delivered to the SEC within October 7<sup>th</sup>, 2013.

Millcon Steel Public Company Limited ("Company") appointed KPMG Phoomchai Business Advisory Company Limited ("KPMG") to be as the auditor in the special audit case as mentioned above. The Company would like to inform that KPMG has begun the Special Audit from September 11<sup>th</sup>, 2013 and had advanced progressing in review of relevant documents. Nevertheless, causing by scopes of the Special Audit covered many documents related to the dealing with business alliances from Year 2010 to 2012, KPMG informed the Company that this should extend the period to review the relevant documents, interview relating persons and write the draft both Thai and English report.

By the aforementioned reason, the Company has sent a letter, dated on October 2<sup>nd</sup>, 2013, to the SEC requesting extension the date to delivery the final report to October 31<sup>st</sup>, 2013. The Company request is on the consideration and procedure of the SEC.

The Company will closely update any advanced progress to the Stock Exchange of Thailand and all investors once the result is available.

Please be informed accordingly.

Yours sincerely,

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(Mrs.Pirom Sawpayon)

Director