



บริษัท มิลล์คอน สตีล จำกัด (มหาชน)

MILLCON STEEL PUBLIC COMPANY LIMITED

No. MILL 036/2013

31 October 2013

Subject: To Inform submitting the final report of Special Audit case

Attention: President

The Stock Exchange of Thailand

According to the Securities and Exchange Commission ("SEC") had released the letter No. Kor Lor Tor.Kor Chor. 2 6 9 4 / 2 5 5 6 dated on August 8th, 2013 informed Millcon Steel Public Company Limited ("the Company") to arrange to do the special audit on issues dealing with business alliances and the dilution of investment in Million Miles Company Limited and the final report of special audit should be submitted to the SEC within October 31st, 2013, according to the letter No. Kor Lor Tor. Kor Chor.3179/2556 on subject "Request extension date to submit the final report of Special Audit case".

The Company, by Board of Director and Audit Committee, appointed KPMG Phoomchai Business Advisory Company Limited ("KPMG") to be the auditor in the special audit case as mentioned above and that KPMG has begun the Special Audit from September 11th, 2013

The Company would like to inform that KPMG had finished the special audit. We submitted report of special audit to SEC and announced via ELCID system of the Stock Exchange of Thailand on October 31st, 2013

Please be informed accordingly.

Yours sincerely,

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(Mrs.Pirom Sawpayon)

Director