



บริษัท มิลล์คอน สตีล จำกัด (มหาชน)

MILLCON STEEL PUBLIC COMPANY LIMITED

MILL 038/2013

7 November 2013

Subject Additional clarification on the allocation of increasing share to the connected person  
Attention The President  
The Stock Exchange of Thailand

Millcon Steel Public Company Limited (the "Company") would like to clarify about the details of the connected person who has been allocated the increasing preferred share (type C.) according to the resolution of the board of the director meeting of the Company no. 11/2013 held on 5 November 2013 as following;

1. Connected Person Miss Suttirat Leeswadtrakul
2. Relationship Director and Executive Director of the Company  
/ A current shareholder of the Company
3. Transaction has been allocated the increasing preferred share (type C.) amount of 19,704,433 shares at the offering price of THB 2.03 per share. The total price is THB 39,999,999
4. Transaction Size (NTA) 1.22% (The NTA has been calculated on the 2<sup>nd</sup> quarter financial statement of 2013 of the Company)
5. Condition of the offering price The offering price for the Connected person is the same price for other investors who are not the connected person
6. Date of Transaction Within 5 February 2014
7. Shareholding Structure of the Company prior and after allocation. At the present, Miss Suttirat Leeswadtrakul hold share of the Company at amount of 28,716,275 shares or

1.45% of the paid-up capital of the Company before the allocation of the increasing share. In this allocation of the increasing share, Miss Sutthirat Leeswadtrakul will hold 48,420,708 shares or 2.09% of the paid up capital after this allocation

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| 8. Director who has conflict of Interest       | Not attend the meeting and not vote in the related agenda.  |
| 9. Opinion of committee and/or audit committee | This allocation of the increasing share is reasonable transaction and make the increase capital of the Company successfully. The offering price for the connected person is the same as the offering price for the other investors who are not connected person and this offering price is higher than the market price on the date which the board of director and the audit committee have approved the allocation of the increasing share. Therefore, the board of the director and the audit committee have opine that such transaction is reasonable and normal transaction. |

Please be informed accordingly

Yours faithfully,

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(Mrs. Pirom Sawpayon)

Director