



บริษัท มิลล์คอน สตีล จำกัด (มหาชน)

MILLCON STEEL PUBLIC COMPANY LIMITED

MILL 001/2014

2 January 2014

Subject : Report on the result of the Exercise of MILL-W1 No.4

Attention : President

The Stock Exchange of Thailand

Millcon Steel Public Company Limited ("the company") had offered available as Follows;

1. Total allocated warrants	114,599,987 Units
2. The fourth exercise Date	December 27, 2013
3. Exercise price	Baht 1.7058 per share
4. Exercise ratio	1 warrant: 2.9313 ordinary shares
5. Term of the warrants	5 years from the issuance date

The Company would like to report the results of the forth exercising of warrants by the Executives, directors and employees on December 27, 2013.

1. Number of exercised person	-	Persons
2. Number of person granted common shares	-	Persons
3. Number of exercised Warrants	-	Units
4. Number of issued common shares	-	Shares
5. Number of outstanding Warrants	114,599,987	Units
6. Number of Ordinary shares to be issued	335,892,600	Shares
7. Total amount through exercising rights	-	Baht

Please be inform accordingly,

Yours sincerely,

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(Mrs.Phatnaree Thitiariyakul)

Director