



บริษัท มิลล์คอน สตีล จำกัด (มหาชน)

MILLCON STEEL PUBLIC COMPANY LIMITED

MILL 002/2014

2 January 2014

Subject : Report on the result of the Fourth-Time Exercise of ESOP Warrant to directors and employees of the company (Mill - ESOP)

Attention : President
The Stock Exchange of Thailand

Millcon Steel Public Company Limited ("the company") has issued, under an Employee stock Option Program, MILL-ESOP. The detail of warrants as follows;

1. Total allocated warrants	4,167,375	Units
2. The fourth exercise Date	December 27, 2013	
3. Exercise price	Baht 1.7058 per share	
4. Exercise ratio	1 warrant: 2.9313 ordinary shares	
5. Term of the warrants	5 years from the issuance date	

The Company would like to report the results of the forth exercising of warrants by the Executives, directors and employees on December 27, 2013.

1. Number of exercised person	-	Persons
2. Number of person granted common shares	-	Persons
3. Number of exercised Warrants	-	Units
4. Number of issued common shares	-	Shares
5. Number of outstanding Warrants	4,167,375	Units
6. Number of Ordinary shares to be issued	12,214,577	Shares
7. Total amount through exercising rights	-	Baht

Please be inform accordingly,

Yours sincerely,

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(Mrs.Phatnaree Thitiariyakul)

Director