



บริษัท มิลล์คอน สตีล จำกัด (มหาชน)

MILLCON STEEL PUBLIC COMPANY LIMITED

MILL 003/2014

2 January 2014

Subject : Report on the result of the Exercise of MILL-W2 No.1

Attention : President

The Stock Exchange of Thailand

Millcon Steel Public Company Limited ("the company") had offered available as Follows;

1. Total allocated warrants	465,900,760 Units
2. The first exercise Date	December 27, 2013
3. Exercise price	Baht 2.50 per share
4. Exercise ratio	1 warrant: 1 ordinary shares
5. Term of the warrants	3 years from the issuance date

The Company would like to report the results of exercising of warrants by the Executives, directors and employees on December 27, 2013.

1. Number of exercised person	-	Persons
2. Number of person granted common shares	-	Persons
3. Number of exercised Warrants	-	Units
4. Number of issued common shares	-	Shares
5. Number of outstanding Warrants	465,900,760	Units
6. Number of Ordinary shares to be issued	465,900,760	Shares
7. Total amount through exercising rights	-	Baht

Please be inform accordingly,

Yours sincerely,

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(Mrs. Pirom Sawpayon)

Director