



บริษัท มิลล์คอน สตีล จำกัด (มหาชน)

MILLCON STEEL PUBLIC COMPANY LIMITED

MILL 005/2014

8 January 2014

Subject: Register of Paid up Capital

Attention: President

The Stock Exchange of Thailand

Millcon Steel Public Company Limited ("The Company") would like to inform you that MILL registered the change in its paid-up capital, as the result of issuance and offering the preferred shares (Group C.) to the specific investors, from 790,747,694.40 Baht to 830,156,561.20 Baht at the Department of Business Development, Ministry of Commerce on January 2, 2014.

Therefore, The Company now has the paid-up capital of 830,156,561.20 Baht divided into 1,682,005,065 ordinary shares and 393,386,338 preferred shares at par value of Baht 0.40 each

Please be inform accordingly,

Yours sincerely,

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(Mrs. Phatnaree Thitiariyakul)
Director