



MILL 006/2014

January 21, 2014

Subject : Notification of the establishment of new subsidiary

Attention: The President
The Stock Exchange of Thailand

Regarding the board of director meeting no. 7/2013 held on 5 June 2013 approved the resolution to set up the subsidiary company to acquire all assets of Thai Special Steel Industry Public Company Limited (TSSI). The Company would like to inform that it had successfully established and legally registered a subsidiary company on 20 January 2014, details of the subsidiary company are as following;

- Company Name : Millcon Special Steel Company Limited
- Type of Business : Acquisition TSSI's assets
- Registered Address : 52 Taniya Plaza Building, 29th Floor, Silom Road,
- Suriyawongse, Bangrak, Bangkok
- Registered Capital : 1,000,000 Baht (One Million Baht)
- Shareholding Structure : Millcon Steel Public Company Limited holds 100%
- Directors : Mr.Sittichai Leeswadtrakul

Please be informed accordingly,

Sincerely Yours,

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(Mrs. Phatnaree Thitiariyakul)

Director