



บริษัท มิลล์คอน สตีล จำกัด (มหาชน)

MILLCON STEEL PUBLIC COMPANY LIMITED

MILL 007/2014

4 February 2014

Subject : Results of the Allotment of Remaining Capital Increase Preferred Share (Group C)

Attention : President

The Stock Exchange of Thailand

Attachment : One Copy of Form of Report to the Stock Exchange of Thailand on Sale of Shares
(Form F53-5)

According to the Board of Director's meeting No.11/2013, on 5 November 2013, which had approved the specific allotment of the amount of 344,827,586 of capital increase preferred shares (Group C) to Private Placement, with details as previously reported.

The Company reported the results of the partial allotment of the 98,522,167 capital increase preferred shares (Group C) to private placement, in 7 January, 2014.

The Company would like to inform the result of the allotment of remaining, 246,305,419, capital increase preferred shares (Group C) to private placement, and details of allotment are in The Form 53-5 following herewith.

Please be inform accordingly,

Yours sincerely,

.....
(Mrs. Phatnaree Thitiariyakul)

Director

Form of Report to the Exchange of the Results of the Sale of Shares

Millcon Steel Public Company Limited

Date: February 4th, 2014

1. Information relating to the share allocation

Category of shares allocated : Preferred Shares Group C to be offered to the private placement

Number of shares allocated : 344,827,586 shares

Allocated to : Specified investors by way of private placement

Offer Price : 2.03 Baht per share

The Period for Payment : Within February 5, 2014

Remark : Person to whom shares being allocated to be private placement; as prescribed in Item 24 of the Notification of Capital Market Supervisory Board No. TorChor 28/2551 re: Application for and Approval of Offer for Sale of Newly-issued Shares (as amended) ("Private Placement")

2. Results of the sale of shares:

totally sold out

partly sold out,

Note

- According to the Board of Director's meeting No.11/2013, on 5 November 2013, which had approved the specific allotment the 344,827,586 of preferred shares (Group C.) to the private placement. And on January 7th, 2014 the company sold specified shares to specific investors, a private placement of 98,522,167 shares outstanding of 246,305,419 shares.
- At this time, the company sold specified remaining shares to specific investors, a private placement of 246,305,419 shares.

3. Details of the sale

	Thai investors		Foreign investors		Total
	Juristic persons	Natural persons	Juristic persons	Natural persons	
Number of persons	-	2	1	-	3
Number of shares subscribed	-	93,596,059	152,709,360	-	246,305,419
Percentage of total shares allocated	-	27.14	44.29	-	71.43

List of investors who subscribe for shares and details about issued shares offering to private placement at this time

According to the company has revealed details about the allocation of preferred shares (Group C.) to the specific investors to the Stock Exchange of Thailand on November 5, 2013, the specific investors have been allocated as the list below:

No.	Name of Investors	Number of Shares	%	Number of previously allocated shares	Number of this time allocated shares	Number of remaining shares
1	Industrielle Beteiligung (Thailand) Co.,Ltd.	78,817,734	22.86	78,817,734	-	-
2	Mr.Tanarat Pasawongse	73,891,626	21.43	-	73,891,626	-
3	Mr.Nithi Nuangchumnong	19,704,433	5.71	-	19,704,433	-
4	Lion Trust (Singapore) Limited	152,709,360	44.29	-	152,709,360	-
5	Miss Suttirat Leeswadtrakul	19,704,433	5.71	19,704,433	-	-
Total		344,827,586	100.00	98,522,167	246,305,419	-

Remark : Lion Trust (Singapore) Limited is appointed by Apical Asset Management Pte.,Ltd. to be the custodian of preferred shares (Group C.) of which allocated to Apical Asset Management Pte.,Ltd.

4. Amount of money received from the sale of shares

Total amount	500,000,000.57	Baht
Less expenses (specify)	99,000.00	Baht
- Fee for registration of paid up capital	99,000.00	Baht
- Fee for stamp duty on share transfer instruments	-	Baht
Net amount received	499,901,000.57	Baht

The Company hereby certifies that the information contained in this report is true and complete in all respects.

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(Mr.Sittichai Leeswadtrakul)

Director

..... Authorized Directors

(Mrs.Phatnaree Thitiariyakul)

Director