



บริษัท มิลล์คอน สตีล จำกัด (มหาชน)

MILLCON STEEL PUBLIC COMPANY LIMITED

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MILL 008/2014

5 February 2014

Subject: Register of Paid up Capital

Attention: President

The Stock Exchange of Thailand

Millcon Steel Public Company Limited ("The Company") would like to inform you that MILL registered the change in its paid-up capital, as the result of issuance and offering the preferred shares (Group C.) to the specific investors, from 830,156,561.20 Baht to 928,678,728.80 Baht at the Department of Business Development, Ministry of Commerce on February 4, 2014.

Therefore, The Company now has the paid-up capital of 928,678,728.80 Baht divided into 1,682,005,065 ordinary shares and 639,691,757 preferred shares at par value of Baht 0.40 each

Please be inform accordingly,

Yours sincerely,

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(Mrs. Phatnaree Thitiariyakul)  
Director