

MILL 011/2014

March 3, 2014

Subject: Inform to adjust the exercise price and exercise ratio for MILL-W2

Attention: President

The Stock Exchange of Thailand

Millcon Steel Public Company Limited (“the Company”) was issuer Warrants to purchase ordinary shares (MILL –W2) would like to Inform the new adjustment of exercise price and exercise ratio for MILL-W2, to retain benefit of holder of Warrants to be not less than original, as follows ;

Name of Warrant : Warrant of MILL CON STEEL PUBLIC COMPANY LIMITED No. 2

Initials : MILL-W2

Before Exercise Price : 2.50

After Exercise Price : 2.258

Before Adjustment Exercise Ratio : 1:1 (1 Warrant per 1 ordinary shares)

After Adjustment Exercise Ratio : 1:1.107 (1 Warrant per 1.107 ordinary shares)

Effective date : May 7, 2014

Please be informed accordingly,

Yours sincerely,

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(Ms. Phatnaree Thitiariyakul)

Director