



บริษัท มิลล์คอน สตีล จำกัด (มหาชน)

MILLCON STEEL PUBLIC COMPANY LIMITED

MILL 012/2014

3 March 2014

Subject : Report on the result of the Last Exercise of MILL-W1

Attention : President

The Stock Exchange of Thailand

Millcon Steel Public Company Limited ("the company") had offered available as Follows;

1. Total allocated warrants	114,599,987 Units
2. The last exercise Date	February 24, 2014
3. Exercise price	Baht 1.706 per share
4. Exercise ratio	1 warrant: 2.931 ordinary shares
5. Term of the warrants	5 years from the issuance date

The Company would like to report the results of the last exercising of warrants by the existing shareholders on February 24, 2014.

1. Number of exercised person	7	Persons
2. Number of person granted common shares	7	Persons
3. Number of exercised Warrants	178,845	Units
4. Number of issued common shares	524,192	Shares
5. Number of outstanding Warrants	114,421,142	Units
6. Number of Ordinary shares to be issued	335,368,408	Shares
7. Total amount through exercising rights	894,271.55	Baht

Please be inform accordingly,

Yours sincerely,

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(Mrs.Phatnaree Thitiariyakul)

Director