



บริษัท มิลล์คอน สตีล จำกัด (มหาชน)

MILLCON STEEL PUBLIC COMPANY LIMITED

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MILL 015/2014

14 March 2014

Subject: Register of Paid up Capital

Attention: President

The Stock Exchange of Thailand

Millcon Steel Public Company Limited ("The Company") would like to inform that The Company has registered the increasing of in its paid-up capital, due to the final exercise of warrants to ordinary shares (MILL-W1), from 928,678,728.80 Baht to 928,888,405.60 Baht at the Department of Business Development, Ministry of Commerce on March 13, 2014.

Therefore, The Company now has the paid-up capital of 928,888,405.60 Baht divided into 1,682,529,257 ordinary shares and 639,691,757 preferred shares at par value of Baht 0.40 each

Please be inform accordingly,

Yours sincerely,

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(Mrs. Phatnaree Thitiariyakul)

Director