



บริษัท มิลล์คอน สตีล จำกัด (มหาชน)

MILLCON STEEL PUBLIC COMPANY LIMITED

MILL 018/2014

15 May 2014

Subject: Registered of Capital

Attention: President

The Stock Exchange of Thailand

Millcon Steel Public Company Limited ("The Company") would like to inform you that The Company had registered the change of its registered capital, according to Annual General Shareholder Meeting 1/2557 held on April 28, 2014 which resolved to decrease its capital and follow by increasing its capital, with Department of Business Development, Ministry of Commerce, on May 14, 2014.

Therefore, The Company, currently, has the registered capital Baht 1,792,818,358 or 4,482,045,895 registered share which divided into 3,437,181,724 ordinary shares with par value of Baht 0.40 each and 1,044,864,171 preferred shares with par value of Baht 0.40 each

Please be inform accordingly,

Yours sincerely,

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(Mrs. Phatnaree Thitiariyakul)

Director