

**Form of Report to allocation of Shares**

**Millcon Steel Public Company Limited**

**Date 29 May 2014**

1. Information relating to the share offering

Category of shares allocation : Ordinary share

Number of shares allocate : 180,566,826 shares

Allocate to :

- 1) Existing preferred shareholders type A. ratio 5 existing preferred share per 2 dividend share. In the case of any fraction of shares from the allocation of dividend shares, it shall be rounded off and paid in cash instead of dividend share in ratio Baht 0.16 per share. According to the calculation above, Ordinary share dividend to preferred shareholders type A is 113,265,656 shares.
- 2) Existing Ordinary shareholders ratio 25 existing Ordinary share per 1 dividend share. In the case of any fraction of shares from the allocation of dividend shares, it shall be rounded off and paid in cash instead of dividend share in ratio Baht 0.016 per share. According to the calculation above, Ordinary share dividend to ordinary shareholders is 67,301,092 shares.

Whose name appeared specified on May 9, 2014 and be gathered in accordance with section 225 of the Securities and Exchange Act B.E. 2535 by closing the share registration book on May 12, 2014

Dividend payment period : May 27, 2014

2. Results of the sale of shares :

totally sold out

partly sold out, with 78 shares remaining.

The company will deal with the remaining shares as follows: The Board of Directors of the Company shall propose to the shareholders' meeting to decrease the registered capital in the next shareholders' meeting.

3. Details of the sale

	Thai investors		Foreign investors		Total
	Juristic persons	Natural persons	Juristic persons	Natural persons	
Number of persons	13	894	6	1	914
Number of shares allocate	56,738,895	70,826,213	53,001,636	4	180,566,748
Percentage of total shares offered for sale	31.42	39.23	29.35	0.00	100

Signed \_\_\_\_\_ Authorized director  
(Ms. Suttirat Leeswadtrakul)

Signed \_\_\_\_\_ Authorized director  
(Mrs. Phatnaree Thitiariyakul)