



MILL 021/2014

12 June 2014

Subject: To inform the change of company's shareholders structure regarding to General Engineering Plc. will acquiring the company's share from existing shareholders. (Revise)

Attention: President

The Stock Exchange of Thailand

According to an announcement of General Engineering Public Company Limited. ("GEL") through SET on June 4, 2014. , GEL will acquire Millcon Steel Public Company Limited. ("The company") 's shares. The total acquiring shares is 500,562,477 shares, divided into 251,007,266 common shares and 249,555,211 preferred shares Type A. from 6 existing shareholders as listed below.

No.	Name	Ordinary Shares	Preferred Shares Type A	Total Share	%
1	Aero Sun Investments Limited	87,234,500	113,740,465	200,974,965	8.03
2	Industrial Beteiligung (thailand) Co., Ltd.	51,291,666	102,583,332	153,874,998	6.14
3	IB ASIA Company Limited	12,000,000	-	12,000,000	0.48
4	Mr. Voraphot Aumnouypol	40,900,000	15,374,279	56,274,279	2.25
5	Mr. Patipan Chatametheekul	26,350,000	17,857,135	44,207,135	1.77
6	Ms. Suchada Mudchanathongsuk	33,231,100	-	33,231,100	1.33
Total		251,007,266	249,555,211	500,562,477	20.00

The company would like to clarify that we currently do not receive the letter and all document related to changing name of preferred shares owner as announcement of GEL. After the company receive the information of GEL's acquisition, the company's shareholders structure will be changing as detail below.

1) Common Shares

No.	Name	Before GEL acquiring	
		Shares	%
1	Mr.Sittichai Leeswadtrakul	467,288,147	25.08%
2	*THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED, SINGAPORE BRANCH	147,333,160	7.91%
3	Thailand Prosperity Fund II	126,880,000	6.81%
4	Industrielle Beteiligung (thailand) Co.,Ltd.	94,376,664	5.07%
5	Danieli Co., Ltd.	60,823,152	3.26%
6	Advance Metal Fabrication Co.,Ltd.	55,000,000	2.95%
7	Mr.Suchat Boonbanjersri	52,764,296	2.83%
8	Aero Sun Investments Limited	45,496,186	2.44%
9	Mr. Voraphot Aumnouypol	43,124,701	2.31%
10	Mrs. Suchada Leeswadtrakul	43,122,768	2.31%
	Other Share holders	726,886,931	39.02%
Major shareholders Before GEN acquiring		1,863,096,005	100.00%

No.	Name	After GEL acquiring	
		Shares	%
1	Mr.Sittichai Leeswadtrakul	467,288,147	25.08%
2	General Engineering Public Company Limited	251,007,266	13.47%
3	Thailand Prosperity Fund II	126,880,000	6.81%
4	Danieli Co., Ltd.	60,823,152	3.26%
5	*THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED, SINGAPORE BRANCH	60,098,660	3.23%
6	Advance Metal Fabrication Co.,Ltd.	55,000,000	2.95%
7	Mr.Suchat Boonbanjersri	52,764,296	2.83%
8	Aero Sun Investments Limited	45,496,186	2.44%
9	Mrs. Suchada Leeswadtrakul	43,122,768	2.31%
10	Industrielle Beteiligung (thailand) Co.,Ltd.	43,084,998	2.31%
	Other Share holders	657,530,532	35.29%
Major shareholders After GEN acquiring		1,863,096,005	100.00%

Note: Apart from acquiring the common shares by themselves, Aero Sun also holds the common shares through The Hong Kong And Shanghai Banking Corporation Limited, Singapore Branch (HSBC Singapore). Therefore, all common shares acquired under HSBC Singapore is Aero Sun owned.

2) Preferred Shares

No.	Name	Before GEL acquiring	
		Shares	%
1	Industrielle Beteiligung (thailand) Co.,Ltd.	181,401,066	28.36%
2	Lion Trust (Singapore) Limited	152,709,360	23.87%
3	Aero Sun Investments Limited	113,740,465	17.78%
4	Mr. Tanarat Pasawongse	73,891,626	11.55%
5	Ms. Suttirat Leeswadtrakul	19,704,433	3.08%
6	Mr. Kitipat Nerngchamnong	19,704,433	3.08%
7	Mr. Patipan Chatametheekul	17,857,135	2.79%
8	Mr. Don Plooksawasdi	16,662,250	2.60%
9	Mr. Voraphot Aumnouypol	15,374,279	2.40%
10	Ms. Thunyalak Puriprachya	6,828,721	1.07%
	Other Shareholders	21,817,989	3.41%
Major shareholders Before GEN acquiring		639,691,757	100.00%

No.	Name	After GEL acquiring	
		Shares	%
1	General Engineering Public Company Limited	249,555,211	39.01%
2	Lion Trust (Singapore) Limited	152,709,360	23.87%
3	Industrielle Beteiligung (thailand) Co.,Ltd.	78,817,734	12.32%
4	Mr. Tanarat Pasawongse	73,891,626	11.55%
5	Ms. Suttirat Leeswadtrakul	19,704,433	3.08%
6	Mr. Kitipat Nerngchamnong	19,704,433	3.08%
7	Mr. Don Plooksawasdi	16,662,250	2.60%
8	Ms. Thunyalak Puriprachya	6,828,721	1.07%
9	Mr. Siriwat Anunkusri	5,562,505	0.87%
10	Mrs. Wareerat Saisombat	4,565,000	0.71%
	Other Shareholders	11,690,484	1.83%
Major shareholders After GEN acquiring		639,691,757	100.00%

The Company hereby announces that the GEN acquisition of the company details as mentioned above shall not make any changes to the management structure of the company. If there is any progress, the company will further report accordingly.

Please be inform accordingly,

Yours sincerely,

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(Mrs. Phatnaree Thitiariyakul)

Director