



บริษัท มิลล์คอน สตีล จำกัด (มหาชน)

MILLCON STEEL PUBLIC COMPANY LIMITED

MILL 023/2014

1 July 2014

Subject : Report on the result of the second exercise of MILL-W2

Attention : President

The Stock Exchange of Thailand

Millcon Steel Public Company Limited ("the company") had offered available as Follows;

1. Total allocated warrants	465,900,760 Units
2. The second exercise Date	June 30, 2014
3. Exercise price	Baht 2.258 per share
4. Exercise ratio	1 warrant: 1.107 ordinary shares
5. Term of the warrants	3 years from the issuance date

The Company would like to report the results of the second exercising of warrants (MILL-W2) by the existing shareholders on June 30, 2014.

1. Number of exercised person	-	Persons
2. Number of person granted common shares	-	Persons
3. Number of exercised Warrants	-	Units
4. Number of issued common shares	-	Shares
5. Number of outstanding Warrants	465,900,760	Units
6. Number of Ordinary shares to be issued	515,752,308	Shares
7. Total amount through exercising rights	-	Baht

Please be inform accordingly,

Yours sincerely,

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(Mrs. Phatnaree Thitiariyakul)

Director