



MILL 026/2557

22 July 2014

Subject: Information on jointly investment for setting up joint venture

Attention: President

The Stock Exchange of Thailand

Millcon Steel Public Company Limited ("Company") hereby inform that the Company has jointly invested among General Engineering Public Company Limited and Myanmar Thiha Group of Companies for setting up joint venture. The purpose of joint venture is carry on business on the construction of Factory for production and distribution of structural steel in Republic of the Union of Myanmar which having the investment value total amount of USD 12,000,000. There are the percentage of investment are as follows:

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| 1. Millcon Steel Public Company Limited | investing not exceeding 45% |
| Type of business | : Manufactures and distributes steel bar and structural steel |
| Major Shareholders | 1. General Engineering Public Company Limited, holding 19.44% |
| | 2. Mr. Sittichai Leeswadtrakul, holding 18.67% |
| | 3. Lion Trust (Singapore) Limited*, holding 6.10% |

* Lion Trust (Singapore) Limited is a custodian has been appointed by Apical Asset Management Pte., Ltd. which is an asset management company located at Singapore and permitted to carry on business about asset management by Monetary Authority of Singapore.

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| 2. General Engineering Public Company Limited | investing not exceeding 45% |
| Type of business | : Manufactures construction materials, prestressed concrete piles, glassfiber reinforced concrete, precast concrete wall, post-tensioned slab, alpha truss slab, special cement products |
| Major Shareholders | 1. Thailand Securities Depository Co., Ltd for depositor, holding 6.22% |
| | 2. Mr. Nirun Hemtrakul, holding 2.47% |
| | 3. Mr. Apivut Thongkam holding 2.40% |
| | 4. Mr. Phisit Wiwatviraikul, holding 2.40% |
| | 5. Mr. Siwasit Sainampeung, holding 2.40% |

Registered capital total of THB 225,178,927, paid up capital total of THB 120,236,303,460, par value is 30 baht per share and was registered to be public company on 5 November 1993.



3. Myanmar Thiha Group of Companies investing total of 10%

Type of Business : Operating in many sector in Myanmar through there group as following:

1. Myanmar Thiha Trading Co., Ltd.: Imports Fire Extinguisher Products, Fire Fighting Accessories, Solar Products, LED Solar Traffic Flashing Light and Golf Buggy.
2. Myanmar Solar Power Trading Co., Ltd: Distribute Solar Products.
3. Myanmar Thiha Travels & Tours Co., Ltd: Travel and Agency service.
4. Myanmar Thiha Metal (Mining) Co., Ltd.: Mining Business.
5. Myanmar Thiha Service Co., Ltd. : Mainly Business, Fire Fighting System Survey & Installation, such as Condominium, Apartments, Hotels and Schools.
6. Rain Flower Fire Extinguisher Distribution & Service :
Distribution Fire Extinguisher & Services also providing a reliable service for all kinds of customer's safety for fire with much needed Fire Extinguisher in Myanmar Public

Director: U Kyaw Min Oo.

Managing Director: Daw Zoe Pari

Major Shareholders: U Thiha and Aye Thiha

Due to the fact that the Company has jointly invest with Myanmar Thaiha Group of Companies ("Thiha Group") because Thiha Group has carried on business in Myanmar for several years, having knowledge and expertise relating carry on business in Myanmar i.e. laws, taxes, cultural business in Myanmar, marketing channel etc. which will be helped the Company to decease any risk incurring from carry on business in Myanmar.

In this regards, the establishment of company by setting joint venture shall make the Company has the business alliance so that the company deceasing any risk of business and making more channel to another country.

The transaction size of asset acquisition calculating base on value of assets ("NTA") was 4.4 by using the figure as specified in consolidated financial statement for 3 months as of 31st March 2014.

Please be inform accordingly,

Yours sincerely,

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(Mrs. Phatnaree Thitiariyakul)

Director