



MILL 032/2014

22 September 2014

Subject: Appointment of Chairman of the Board and Appointment of Audit Committee Member

Attention: President

The Stock Exchange of Thailand

Millcon Steel Public Company Limited ("The Company") would like to inform that the Board of Directors Meeting No.5/2014 held on September 22, 2014 has passed important issues as follows:

1. Acknowledge the resignation of director as follows:

1.1) Acknowledge the resignation of Professor Emeritus Dr. Wissanu Krea-ngam who is a Chairman of the Board and Independent director, effective from August 29, 2014 onward.

1.2) Acknowledge the resignation of Mr. Apivut Thongkam who is a Director, Audit Committee Member and Independent Director, effective from September 19, 2014 onward.

2. To appoint the new director instead of the resignation director

2.1 Approve the appointment of General Winai Phattiyakul as a Chairman of the Board and Independent director in replacement of Professor Emeritus Dr. Wissanu Krea-ngam, by term of position equal to remaining period of position of Professor Emeritus Dr. Wissanu Krea-ngam. By this, effective on September 22, 2014 onward.

2.2 Approve the appointment of Mr. Apichart Chirabandhu as a Director, Audit Committee Member and Independent director in replacement of Mr. Apivut Thongkam, by term of position equal to remaining period of position of Mr. Apivut Thongkam By this, effective on September 22, 2014 onward.

Therefore, Directors of Audit Committee consist of the following persons ;

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| 1. Assoc.Prof.Dr. Yannakorn Warakunruk | Chairman of Audit Committee |
| 2. Mr. Pratana Bongkojmas | Audit Committee Member |
| 3. Mr. Apichart Chirabandhuas | Audit Committee Member |

Kindly be informed accordingly

Yours sincerely,

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(Mrs. Phatnaree Thitiariyakul)

Director