



บริษัท มิลล์คอน สตีล จำกัด (มหาชน)

MILLCON STEEL PUBLIC COMPANY LIMITED

MILL 033/2014

26 September 2014

Subject: Inform acquisition of the asset of Thai Special Steel Industry Public Company Limited (TSSI)

Attention: President

The Stock Exchange of Thailand

Millcon Steel Public Company Limited ("Company") hereby inform that the Company has acquired of land ,buildings and machines for special wire rod production as the asset of Thai Special Steel Industry Public Company Limited (TSSI) which is acquired by the auction from the Legal Execution Department in Rayong on 25th September, 2014. This transaction has approved as the resolution of the Annual General Meeting of Shareholder No. 1/2014 on April 28, 2014 which is not required to disclose according to Disclosure of information and practices of listed companies in acquisition or disposal of assets.

Kindly be informed accordingly

Yours sincerely,

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(Mrs. Phatnaree Thitiariyakul)

Director