



บริษัท มิลล์คอน สตีล จำกัด (มหาชน)

MILLCON STEEL PUBLIC COMPANY LIMITED

MILL 035/2014

9 October 2014

Subject: Purchased of ordinary shares of Thai Special Steel Industry Public Company Limited (TSSI)

Attention: President

The Stock Exchange of Thailand

Millcon Steel Public Company Limited ("The Company") hereby inform that the Company has purchased of ordinary shares of Thai Special Steel Industry Public Company Limited (TSSI) amount 55,000,000 Shares from Bangkok Bank Public Company Limited which size of transaction that not in the criteria on disclosure of information according to the acquisition and disposition of assets. Because of The Company holding shares of other company over 10%. Therefore, the Company is required to report to the SET as detail follows:

| | |
|--------------------------|---|
| Company Name: | Thai Special Steel Industry Public Company Limited (TSSI) |
| Type of Business: | Produce Wire Rod |
| Paid up Capital: | 442,000,000 Shares |
| Par value: | 10 Baht |
| Buying TSSI shares from: | Bangkok Bank Public Company Limited |
| Total purchase shares: | 55,000,000 shares |
| Total purchase value: | 220,000,000 Baht (4 Baht per share) |
| Holding shares: | 13.03% |
| Sources of funds used: | Loan from Financial institute |

Kindly be informed accordingly

Yours sincerely,

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(Mrs. Phatnaree Thitiariyakul)

Director