



MILL 043/2014

November 20, 2014

Subject: Inform to adjust the exercise price and exercise ratio for MILL-W2

Attention: President

The Stock Exchange of Thailand

Millcon Steel Public Company Limited (“the Company”) was issuer Warrants to purchase ordinary shares (MILL –W2) would like to Inform the new adjustment of exercise price and exercise ratio for MILL-W2, to retain benefit of holder of Warrants to be not less than original, as follows ;

Name of Warrant	: Warrant of MILLCON STEEL PUBLIC COMPANY LIMITED No. 2
Initials	: MILL-W2
Before Exercise Price	: 2.258
After Exercise Price	: 1.712
Before Adjustment Exercise Ratio	: 1:1.107 (1 Warrant per 1.107 ordinary shares)
After Adjustment Exercise Ratio	: 1:1.460 (1 Warrant per 1.460 ordinary shares)
Effective date	: November 21, 2014

Please be informed accordingly,

Yours sincerely,

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(Ms. Phatnaree Thitiariyakul)

Director