



บริษัท มิลล์คอน สตีล จำกัด (มหาชน)

MILLCON STEEL PUBLIC COMPANY LIMITED

MILL 046/2014

26 November 2014

Subject: Registered of Capital

Attention: President

The Stock Exchange of Thailand

Millcon Steel Public Company Limited ("The Company") would like to inform you that The Company had registered the change of its registered capital, according to the Extraordinary General Shareholder Meeting No.1/2557 held on November 17, 2014 which resolved to decrease its capital and follow by increasing its capital, with Department of Business Development, Ministry of Commerce, on November 20, 2014.

Therefore, The Company, currently, has the registered capital Baht 2,047,310,221.20 or 5,118,275,553 registered share which divided into 4,478,583,796 ordinary shares with par value of Baht 0.40 each and 639,691,757 preferred shares with par value of Baht 0.40 each

Please be inform accordingly,

Yours sincerely,

.....
(Mrs. Phatnaree Thitiariyakul)

Director