



Subscription No. \_\_\_\_\_

Enclosure No. 2

**Subscription Form for Capital Increase Ordinary Shares in Combination with Warrants to Purchase Ordinary Shares of Millcon Steel Public Company Limited No. 3 (MILL-W3)**

Right Offering of capital increase ordinary shares to the existing shareholders at the ratio of 2 existing ordinary shares to 1 new ordinary share in the number of not exceeding 1,251,393,881 shares at the offering price of Baht 1.20 per share (par value at Baht 0.40 per share) in combination with warrants to purchase the Company's ordinary shares No. 3 (MILL-W3) in the number of not exceeding 625,696,941 units at the ratio of 2 new ordinary shares to 1 unit of warrants at the price of Baht 0.00 per unit

Subscription Date  9 December 2014  11 December 2014  12 December 2014  15 December 2014  16 December 2014

**Information of Subscriber for Capital Increase Ordinary Shares in combination with Warrants to Purchase Ordinary Shares of Millcon Steel Public Company Limited**

Please clearly fill in the space below

I/We (Please specify type of subscriber)

Natural Person of Thai Nationality ID No.  Natural Person of Alien Nationality Alien Card/Passport No. ....  
 Juristic Person Registered in Thailand Company Registration No. ....  Juristic Person Registered in Foreign Country Company Registration No. ....

Name  Mr.  Mrs.  Miss  Juristic Person ..... Sex  Male  Female

Address No. .... Moo ..... Trok/Soi ..... Road .....

Sub-District ..... District ..... Province ..... Postal Code .....

Telephone No. (Home) ..... Mobile Phone No. .... Nationality ..... Occupation .....

Date of Birth (Registration Date of Juristic Person) ..... Tax ID No. .... Type of Withholding Tax Payment  No Withholding Tax  Withholding Tax

I/We am/are a shareholder of Millcon Steel Public Company Limited (the "Company") according to the Share Register Book as of 26 November 2014. I/We holding ..... shares, hereby subscribe for and request for the allotment of the capital increase ordinary shares in combination with the warrants to purchase the Company's ordinary shares No. 3 (MILL-W3) (the "Warrants") as follows:

(The number of the Warrants subscribed for shall be automatically allotted at the ratio of 2 new ordinary shares to 1 unit of Warrants, at the offering price of Baht 0.00 per unit. Subscriber does not need to fill in any subscription details for the Warrants.)

Subscription Details	The Offering Price (Baht per Share)	No. of Share Subscribed (Shares)	Total Payment Amount (Baht)
<input type="radio"/> Subscription for less than entitlement	<b>1.20</b>		
<input type="radio"/> Subscription for full entitlement			
<input type="radio"/> Subscription for more than entitlement			

I/We herewith submit my subscription payment of the said ordinary shares by  Bank Transfer  Cashier's Cheque  Draft  Personal Cheque

Cheque / Draft No. .... Date ..... Bank ..... Branch .....

**Made Payable to "Millcon Steel Public Company Limited for Increasing the Capital"**

**Bangkok Bank Public Company Limited, Head Office, Savings Account, Account No. 101-8-34249-1**

**Method of Delivering Securities to Shareholder**

If the securities (the capital increase ordinary shares and the Warrants) are allotted to me/us, I/we hereby agree and instruct the Company to proceed as follows: (Subscriber, please only selects one method.)

**Scriptless System** : Deposit the securities into own securities trading account by issuing securities certificates under the name of "Thailand Securities Depository Company Limited for Depositors" for the allotted securities and arrange for a securities company name ..... Participant No.    to deposit those securities with Thailand Securities Depository Company Limited for securities trading account name ..... Trading account No. .... which I/we have with the said securities company. (Subscriber's name must be corresponded with the securities trading account name; otherwise, the securities certificates will be issued under the subscriber's name.)

**Deposit the securities certificates into the Issuer's Account** : Issue securities certificates for the allotted securities under the name of "Thailand Securities Depository Company Limited" and deposit the said securities with Thailand Securities Depository Company Limited under the Issuer's Account No. 600 for me/us. (To issue securities certificates later, the subscriber will be subject to a fee of Baht 65 for each item, excluding VAT.)

**Script System** : Issue securities certificates for the allotted securities under my/our name and deliver the securities certificates to me/us via registered mail to the address as shown in the Share Register Book as of 26 November 2014 within 15 business days as of the end of securities subscription period. I/We understand that I/we may receive the securities certificates after the said securities have been approved by the Stock Exchange of Thailand to be listed and traded on the Stock Exchange of Thailand.

**Refund Method of Subscription Payment (if applicable)**

In case that I/we have been allotted with the capital increase ordinary shares less than the number of shares subscribed for or have not been allotted with the capital increase ordinary shares given any reasons, I/we hereby agree for the refund of the subscription payment or portion of the subscription payment to be returned by: (Subscriber, please only selects one method.)

Deposit into my/our bank account Bank Name ..... Branch ..... Account No. .... as per the bank account details submitted by the subscriber with this subscription form

Issue a crossed cheque made payable only to me/us and deliver via registered mail according to the name and address as shown in the Share Register Book as of 26 November 2014

I/We hereby undertake and agree to subscribe for the capital increase ordinary shares in combination with the Warrants in the number as specified above and shall not revoke this subscription for the capital increase ordinary shares in combination with the Warrants. If I/we do not return this duly completed subscription form for capital increase ordinary shares in combination with the Warrants together with the subscription payment for the capital increase ordinary shares or the cheque / cashier's cheque / draft has not been honored within the subscription period, I/we shall be deemed that I/we do not wish to exercise my/our right to subscribe for the capital increase ordinary shares in combination with the Warrants. I/We have read the Notification of the Subscription Entitlement for Capital Increase Ordinary Shares in Combination with the Warrants and the Notification of the Allotment of Capital Increase Ordinary Shares in Combination with the Warrants and I/we agree to be bound by such notifications and any future amendment thereto.

Signed ..... Subscriber

(.....)

**Please be aware that there are risks involved in securities investment.**

**Subscriber please studies all relevant information thoroughly before subscribing.**

**Subscription Receipt for Capital Increase Ordinary Shares in Combination with Warrants to Purchase Ordinary Shares of Millcon Steel Public Company Limited**

(Subscriber, please also clearly fills out this section)

Subscription No. \_\_\_\_\_

Subscription Date  9 December 2014  11 December 2014  12 December 2014  15 December 2014  16 December 2014

Apple Wealth Securities Public Company Limited received the subscription payment from (Name of subscriber) .....

For the subscription of the capital increase ordinary shares in combination with the warrants to purchase ordinary shares of Millcon Steel Public Company Limited No. 3 (MILL-W3) in the number of ..... shares at Baht 1.20 per share totaling ..... Baht. Payment made by  Bank Transfer  Cashier's Cheque  Draft  Personal Cheque

Cheque / Draft No. .... Date ..... Bank ..... Branch .....

Scriptless System: Deliver securities to the securities trading account, Participant No.    Security trading account name ..... Trading account No. ....

Deposit securities certificates into the Issuer's Account

Script System: Issue securities certificates under the name of the subscriber

Authorized Officer .....

## BROKER

Parti No.	Participant No.	Parti No.	Participant No.
002	TISCO SECURITIES CO.,LTD.	030	I V GLOBAL SECURITIES PUBLIC CO., LTD.
003	COUNTRY GROUP SECURITIES PUBLIC CO.,LTD.	032	KTB SECURITIES (THAILAND) CO.,LTD.
004	DBS VICKERS SECURITIES (THAILAND) CO.,LTD	033	FINANSA SECURITIES LTD.
005	SICCO SECURITIES PUBLIC CO.,LTD.	034	PHILLIP SECURITIES (THAILAND) PUBLIC CO.,LTD.
006	PHATRA SECURITIES PUBLIC COMPANY LIMITED	038	AEC PUBLIC CO.,LTD.
007	CIMB SECURITIES (THAILAND) COMPANY LIMITED	048	AIRA SECURITIES PUBLIC COMPANY LIMITED
008	ASIA PLUS SECURITIES PUBLIC CO.,LTD.	200	MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC CO.,LTD.
010	MERRILL LYNCH SECURITIES (THAILAND) LIMITED	211	UBS SECURITIES (THAILAND) LTD.
011	KASIKORN SECURITIES PUBLIC COMPANY LIMITED	213	ASIA WEALTH CO., LTD
013	KGI SECURITIES (THAILAND) PUBLIC CO.,LTD.	221	MERCHANT PARTNERS SECURITIES LIMITED
014	CAPITAL NOMURA SECURITIES PUBLIC CO.,LTD.	224	BUALUANG SECURITIES PUBLIC COMPANY LIMITED
015	APPLE WEALTH PUBLIC COMPANY LIMITED	225	CLSA SECURITIES (THAILAND) LTD.
016	THANACHART SECURITIES PUBLIC COMPANY LIMITED	229	JPMORGAN SECURITIES (THAILAND) LIMITED
019	KIATNAKIN SECURITIES CO.,LTD.	230	GLOBLEX SECURITIES CO.,LTD.
022	TRINITY SECURITIES CO.,LTD.	244	MACQUARIE SECURITIES (THAILAND) LIMITED
023	SCB SECURITIES CO.,LTD.	247	CREDIT SUISSE SECURITIES (THAILAND) LTD.
026	UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO.,LTD.	248	KT ZMICO SECURITIES COMPANY LIMITED
027	OSK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED)	924	FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
029	AYUDHYA SECURITIES PUBLIC COMPANY LIMITED		

## SUB BROKER

236	TISCO BANK PUBLIC COMPANY LIMITED	243	TSFC SECURITIES PUBLIC COMPANY LIMITED
242	CITICORP SECURITIES (THAILAND) LIMITED)	245	THANACHART BANK PUBLIC COMPANY LIMITED

## CUSTODIAN

301	CITIBANK, N.A. - CUSTODY SERVICES	328	BANK OF AYUDHYA PUBLIC COMPANY LIMITED
302	THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD.	329	TMB BANK PUBLIC COMPANY LIMITED
303	BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	330	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.- BOND
304	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.	334	TFSC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
305	THE KRUNG THAI BANK PUBLIC CO.,LTD.	336	KIATNAKIN BANK PUBLIC COMPANY LIMITED
308	KASIKORNBANK PUBLIC COMPANY LIMITED-CUSTODY	337	TMB BANK PUBLIC COMPANY LIMITED
311	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	339	TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD.	340	JPMORGAN CHASE BANK (BOND TRADING)
315	SIAM CITY BANK PUBLIC CO.,LTD. (CUSTODAIN)	341	THE SIAM INDUSTRIAL CREDIT PUBLIC CO.,LTD.
316	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAILAND) PUBLIC CO.,LTD	343	CIMB THAI BANK PUBLIC COMPANY LIMITED
320	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	344	PHILLIP SECURITIES (THAILAND) - CUSTODY SERVICES
324	UNITED OVERSEAS BANK (THAI) PUBLIC CO., LTD.	345	THANACHART BANK PUBLIC COMPANY LIMITED - CUSTODY SERVICES
326	THE ROYAL BANK OF SCOTLAND N.V.	410	BANK OF AYUDHYA PUBLIC COMPANY LIMITED FOR TREASURY

**Bill Payment**

For Customer



Millcon Steel Public Company Limited

52 Thaniya Plaza Building, 29th Floor

Silom Road, Suriyawongse, Bangrak, Bangkok 10500

Tax ID : 0107550000076

Pay to: Millcon Steel Public Company Limited for Increasing the Capital

Date : \_\_\_\_\_

**SERVICE CODE : MILL**

Shareholder Name \_\_\_\_\_

Shareholder Identification No. (Ref.1) \_\_\_\_\_

Shareholder Reference No. (Ref.2) \_\_\_\_\_

Tel. \_\_\_\_\_



Bangkok Bank

(Br.0101)(Comp Code 42491)(15/30) SERVICE CODE : MILL

Detail	Number	Bank - Branch	Amount (Baht)
<input type="checkbox"/> Cash <input type="checkbox"/> Cheque			
Amount in words	(		)

*tear here* For your convenience, please bring the Bill Payment to pay at any branches of Bangkok Bank throughout the country

- Clearly fill in Shareholder name, Identification No. or Passport No., and Shareholder Reference No. (Indicated in the Certificate of Subscription Entitlement for Capital Increase Ordinary Shares issued by Thailand Securities Depository Company Limited)
- Attach the original Bill Payment (Customer section) with the subscription form for capital increase ordinary shares and submit the documents to Apple Wealth Securities Plc., as the subscription agent for the capital increase in combination with warrants to purchase ordinary shares of Millcon Steel Plc.
- Apart from the payment at any branches of Bangkok Bank throughout the country, the subscribers can pay via ATM, Bualuang Phone or Bualuang iBanking of Bangkok Bank Plc. For the payment instructions, please download from website: [www.millconsteel.com/download](http://www.millconsteel.com/download)

**Bill Payment**

For Bank



Millcon Steel Public Company Limited

52 Thaniya Plaza Building, 29th Floor

Silom Road, Suriyawongse, Bangrak, Bangkok 10500

Tax ID : 0107550000076

Pay to: Millcon Steel Public Company Limited for Increasing the Capital

Date : \_\_\_\_\_

**SERVICE CODE : MILL**

Shareholder Name \_\_\_\_\_

Shareholder Identification No. (Ref.1) \_\_\_\_\_

Shareholder Reference No. (Ref.2) \_\_\_\_\_

Tel. \_\_\_\_\_



Bangkok Bank

(Br.0101)(Comp Code 42491)(15/30) SERVICE CODE : MILL

Detail	Number	Bank - Branch	Amount (Baht)
<input type="checkbox"/> Cash <input type="checkbox"/> Cheque			
Amount in words	(		)

*tear here* For your convenience, please bring the Bill Payment to pay at any branches of Bangkok Bank throughout the country



**Power of Attorney  
For Subscription of Capital Increase Ordinary Shares of  
Millcon Steel Public Company Limited**

Made at .....  
Date .....

I/We, (Mr./Mrs./Miss/Company) .....  
Shareholder Registration No. ....

Identification No. / Passport No. ....

Company Registration No. ....

Residing at No. .... Trok/Soi ..... Road .....

Khwaeng/Tambol ..... Khet/Amphur .....

Province ..... Country ..... Postal Code .....

being a shareholder of Millcon Steel Public Company Limited (the "**Company**") according to the share register book as of 26 November 2014, holding ..... shares,

am/are entitled to subscribe for the capital increase ordinary shares in the number of ..... shares as per the details set forth in the Certificate of

Subscription Entitlement for Capital Increase Ordinary Shares issued by Thailand Securities Depository Company Limited, as the Company's Registrar.

I/We hereby appoint (Mr./Mrs./Miss) .....

Identification No. / Passport No. ....

Residing at No. .... Trok/Soi ..... Road .....

Khwaeng/Tambol ..... Khet/Amphur .....

Province ..... Country ..... Postal Code .....

as my/our lawful representative (the "**Attorney-in-fact**") to subscribe for the capital increase ordinary shares in the number of ..... shares for me/us

or on my/our behalf, including to sign, amend or add any statement(s) in the Subscription Form for Capital Increase Ordinary Shares in Combination with Warrants to Purchase the Company's

Ordinary Shares No. 3 (MILL-W3) of Millcon Steel Public Company Limited, and to pay for the subscription payment of the said capital increase ordinary shares, including to perform any other

act(s) deemed necessary for the said capital increase ordinary shares subscription to be duly completed. This Power of Attorney shall be in full force and effect for the objectives set forth above.

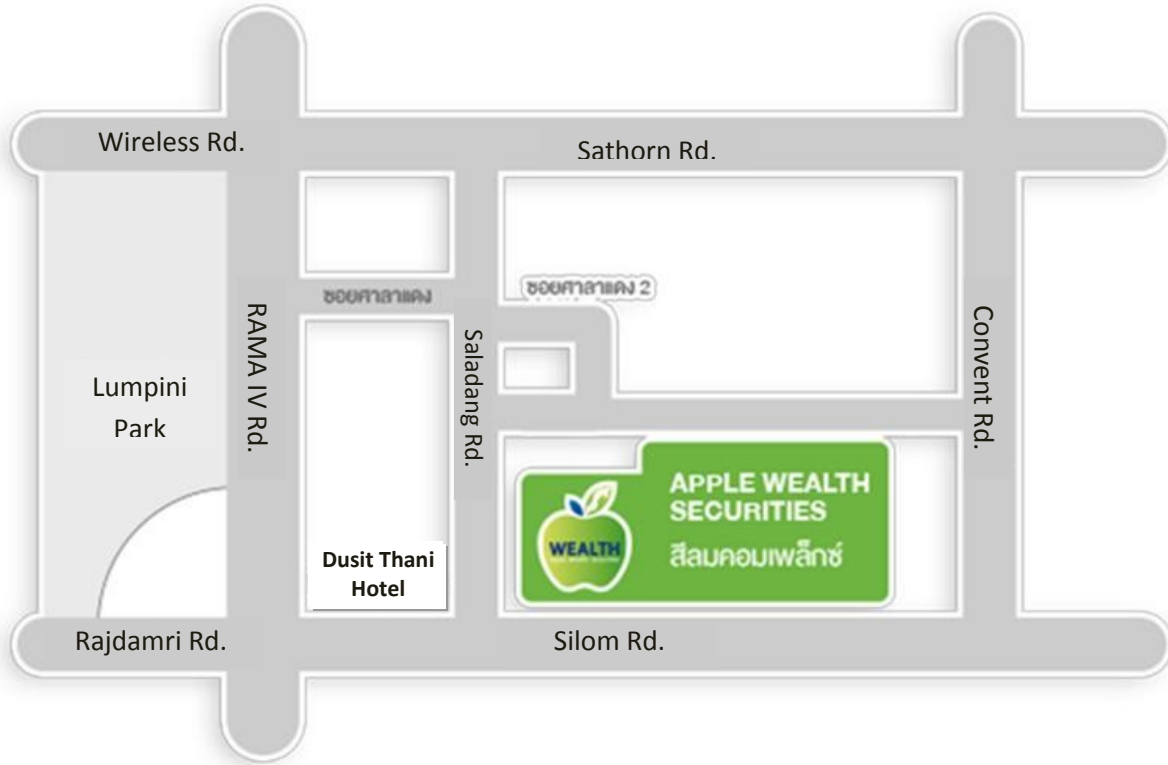
Any action undertaken by the Authorized Person under this Power of Attorney shall be deemed to be undertaken by myself/ourselves.

Signature ..... Shareholder  
(.....)

Signature ..... Attorney-in-  
fact  
.....  
(.....)

Remark: Please enclose herewith a certified true copy of identification card and/or certificate of incorporation of the Grantor, and a certified true copy of identification card of the authorized signatory(ies) together with a certified true copy of identification card of the Authorized Person.

Map of the Venue for Subscription of Capital Increase Ordinary Shares in Combination with Warrants to Purchase Ordinary Shares No. 3 (MILL-W3) of Millcon Steel Public Company Limited



## CONTACT US

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191 Silom Complex Building, 11<sup>th</sup> Floor  
Silom Road, Silom, Bangrak, Bangkok 10500

Telephone: 02-829-6999

Facsimile: 02-829-6500

Website: [www.applewealthsecurities.com](http://www.applewealthsecurities.com)