



บริษัท มิลล์คอน สตีล จำกัด (มหาชน)

MILLCON STEEL PUBLIC COMPANY LIMITED

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MILL 049/2014

26 December 2014

Subject: To inform the progress of the transfer of TSSI's asset

Attention: President  
The Stock Exchange of Thailand

Reference to MILL's legal document No. 033/2014 dated 26 February 2014. Which informed that the company has already purchased the assets of Thai Special Steel PLC "TSSI", are lands buildings and machineries for the production of special wire rod by the sale by auction from Rayong Legal Execution Office on 25 September 2014, the company would like to additional inform that the company has already registered the ownership of TSSI's assets.

In additional, refer to note of financial statement as of 30 September 2014, last paragraph of clause 35 which disclosed the information that there was a one of shareholder of TSSI filed a motion to revoke a sale by auction. In this regard the case subject to investigation by court and there was no result. Now the company would like to inform that Rayong official court has ordered to revoke the said motion of complainer and did not revocation of sale by auction on 22 December 2014.

Kindly be informed accordingly

Yours sincerely,

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(Mrs. Duangkamol Sukmuang)

Director