



MILL 008/2015

27 April 2015

Subject : The resolution of the Annual General Meeting of Shareholders No.1/2015
Attention: President
The Stock Exchange of Thailand

Millcon Steel Public Company Limited ("Company") would like to inform the significant resolution of the board of directors No. 1/2015 held on April 27, 2015 are as follows.

1. Unanimously approved the adoption on the minutes of meeting of the Annual General Meeting of the shareholders No.1/2014 on November 17, 2014.

With voting results as follows :

Approved	2,270,486,836	votes
Disapproved	-	votes
Abstained	-	votes

2. Acknowledged the report of the Board of Directors which has represented the operation result of the Company for the previous year.
3. Majority vote the financial statement of the Company for the year ended December 31, 2014 which have been considered by the Certified Public Accountant.

With voting results as follows :

Approved	2,355,241,550	votes
Disapproved	286	votes
Abstained	-	votes

4. Majority vote the appropriation of net profit as legal reserve ,dividend payment to preferred shares and omission of dividend payment to ordinary shares

With voting results as follows :

Approved	2,355,211,846	votes
Disapproved	30,000	votes
Abstained	-	votes

5. Majority approved the re-election of the following directors

1. Pol. Ge. Soontorn Saikwan Vice Chairman and Independent director

With voting results as follows:

Approved	2,355,211,846	votes
Disapproved	30,000	votes
Abstained	-	votes

2. Mr. Sittichai Leesawastrakul Board chairman and Managing Director

With voting results as follows:

Approved	2,355,211,846	votes
Disapproved	30,000	votes
Abstained	-	votes

3. Mr. Pratana Bongkoch Director/ Member of the Nomination and Remuneration Committee

With voting results as follows:

Approved	2,355,211,846	votes
Disapproved	30,000	votes
Abstained	-	votes

4. Ms. Suttirut Leesawastrakul Board chairman and Acting Vice President Human resources and Administration field general

With voting results as follows:

Approved	2,355,211,846	votes
Disapproved	30,000	votes
Abstained	-	votes

Majority approved election Ms. Jureerat Lapanavanich to be the directors of company to replace the original director has resigned

With voting results as follows:

Approved	2,355,211,846	votes
Disapproved	30,000	votes
Abstained	-	votes

And majority approved the director's remuneration for the year 2015, as follows:

The Remuneration per month:

Chairman Baht	60,000 per month
Vice-Chairman Baht	25,000 per month
Director Baht	20,000 per month
Chairman of Audit Committee Baht	30,000 per month
Audit Committee Baht	25,000 per month

Meeting allowance as follows;*

Chairman Baht	10,000 per month
Vice-Chairman Baht	5,000 per month
Director Baht	5,000 per month

Remark: The allowance for the directors regarding to attend the meeting shall not exceed 8 times per year and the director of Audit Committee shall not be paid for the allowance in each meeting. Nevertheless, the director of the Nomination and Remuneration Committee shall be paid for this additional allowance in amount of 5,000 Baht per meeting with the maximum rate of 8 times per year. However, the executive director will not be paid for the allowance mentioned above.

With voting results as follows:

Approved	2,355,211,846	votes
Disapproved	30,000	votes
Abstained	-	votes

6. Unanimously approved to appoint the following auditors from CWWP Company Limited as the Company's Auditors for fiscal year 2015.

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|-------------------|-------------|----------------------|
| 1. Ms. Wanya | Puttasatean | CPA License No. 4387 |
| 2. Mr. Chirdsakul | Aonmongkol | CPA License No. 4996 |

In the event that the above auditors are unable to perform their duty, CWWP Company Limited shall appoint its other auditor to perform the task instead.

CWWP Company Limited and the auditors as listed above do not have any relationship and/or vested interest with the Company/its subsidiaries/ management/ major shareholders or the related persons of these parties in such a manner that could have an impact on their independence in performing their audit duty.

The Meeting also unanimously approved to fix the total amount of the Company auditing and other examination fees for the fiscal year 2015 at not to exceed THB 1,950,000 (Baht One million nine hundred fifty thousand).

With voting results as follows :

Approved	2,355,276,846	votes
Disapproved	-	votes
Abstained	-	votes

7. Majority approved to increase the Company's registered capital by Baht 209,142,112.04 (Baht Two hundred and nine million one hundred forty two thousand one hundred and twelve point four zero), by issue new ordinary share 522,855,281 (Five hundred twenty two million eight hundred fifty five thousand two hundred and eighty one shares) with a par value of Baht 0.40 (Baht zero point four zero) per share, from the current registered capital of Baht 2,047,310,221.20 (Baht two thousand forty seven million three hundred ten thousand two hundred and twenty-one point two) to Baht 2,256,452,333.60 (Baht two thousand two hundred fifty-six million four hundred fifty-two thousand three hundred and thirty-three point six).

With voting results as follows :

Approved	2,353,106,846	votes
Disapproved	2,170,000	votes
Abstained	-	votes

8. Majority approved to amend Clause 4 of the Company's Memorandum of Association so as to be increase the Company's registered capital.

With voting results as follows :

Approved	2,355,277,246	votes
Disapproved	-	votes
Abstained	400	votes

9. Majority approved to allocate the Company's newly issued preferred shares and ordinary shares.

Details of allocations as follows:

- 1) Allotment of ordinary shares not exceeding 500,000,000.00 shares (Five hundred million shares) to be offered on a private placement basis to specific persons as defined in clause 24 of the notification of the Capital Market Supervisory Board No. TorChor. 28/2551 regarding the request and the permission to propose to sell newly issued share (and additional revision) in the share price of not less than

market price. as defined in the Securities and Exchange Commission ("SEC.") by the Board and /or the Board of Directors will determine the duration and the offering price. Nevertheless, in the case of private placement are related person. The company shall proceed under the regulation of the Stock Exchange of Thailand on connected transactions of listed Company.

- 2) Allotment of ordinary shares not exceeding 22,855,281 shares (Twenty two million eight hundred fifty-five thousand two hundred eighty-one shares) for support the conversion right of warranty to second purchase the ordinary shares (MILL-W2) more. Due to the previously issued shares that support the conversion right of warranty is insufficient.

In this respect, the Board of Directors or person designated by the Board of Directors shall be authorized to consider and determine all other details with regard to the said share allotment including (1) number of allocations of the newly issued preferred shares and ordinary shares, whether single or sequential allocation, period of the offering, determination of the offering price, payment of share price, other conditions and details in connection with the allocation of such newly issued ordinary shares; (2) entering into negotiation, agreement and execution of relevant documents and agreements, as well as taking any actions in connection with the allocation of such newly issued preferred shares and ordinary shares; and (3) execution of applications for permission and waiver, and necessary evidence in connection with the allocation of such newly issued ordinary shares, including the arrangement and submission of applications for such permission or waiver, documents and evidence to the relevant authorities or agencies, listing of such newly issued ordinary shares on the SET and being empowered to take any other action which is required and appropriate or the allocation of such newly issued preferred shares and ordinary shares.

With voting results as follows :

Approved	2,355,277,246	votes
Disapproved	-	votes
Abstained	400	votes

Please be informed accordingly,

Yours sincerely,

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(Mrs. Duangkamol Sukmuang)
Director