



MILL 015/2015

23 June 2015

Subject : Inform of the establishment of subsidiary companies
Attention : President
The Stock Exchange of Thailand

According to Board of Director No.1/2015 of Millcon Steel Public Company Limited ("the Company") held on February 16, 2015 had approved the establishment of 2 subsidiary companies. The Company would like to inform that the subsidiary companies have been completely established as the following details:

Name company	Millcon Steel Pipe Co., Ltd	Saharuum Construction Material Co., Ltd
Registration Capital	1,000,000 baht *	1,000,000 baht
Registration Address	11 Banggradee Soi 32 Samaredum , Bangkhuntien, Bangkok	9,11,13 Banggradee Soi 32 Samaredum , Bangkhuntien, Bangkok
Purpose	Operating steel pipe business	Expanding steel market and products to cover nationwide
Shareholding Proportion	The Company held 99.99% of total issued shares	The Company held 99.99% of total issued shares

*Remark: Millcon Steel Pipe Co., Ltd is processing for increasing another its registered of capital 140,000,000 baht according to the resolution of the said meeting after completion, the company still holding in the same proportion which is 99.99% total issued shared.

Please be inform accordingly,

Yours sincerely,

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(Mrs. Duangkamol Sukmuang)

Director