

Headline: Report on the results of the sale of securities (F53-5)

Security Symbol: MILL

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company MILLCON STEEL PUBLIC COMPANY LIMITED
Date 30-Jun-2015

Details of Warrants' exercise shown as follows

The exercise of warrants	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of MILLCON STEEL PUBLIC COMPANY LIMITED No. 2 (MILL-W2)	150,000	465,750,760	1.00 : 1.46	1.712	From 23-Jun-2015 to 29-Jun-2015	219,000	680,178,687
Warrant of MILLCON STEEL PUBLIC COMPANY LIMITED No. 3 (MILL-W3)	10	625,696,782	1.00 : 1.00	3.00	From 23-Jun-2015 to 29-Jun-2015	10	625,696,931
Total						219,010	

Signature _____
(Ms. Suttirat Leeswadtrakul)
Director
Authorized to sign on behalf of the company

Signature _____
(Mrs. Nantaphat Thinprateep)
Director
Authorized to sign on behalf of the company

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