

**MILL 019/2015**

18 September 2015

Subject : The resolution of the Extraordinary General Meeting of Shareholders  
No.1/2015  
Attention: President  
The Stock Exchange of Thailand

Millcon Steel Public Company Limited ("Company") would like to inform the significant resolution of the Extraordinary General Meeting of Shareholders No. 1/2015 held on September 18, 2015 are as follows.

1. Unanimously approved the adoption on the minutes of meeting of the Annual General Meeting of the shareholders No.1/2015 on September 18, 2015.

With voting results as follows:

Approved	2,369,071,165	votes
Disapproved	-	votes
Abstained	-	votes

2. Majority approved the sale of the Company's lands of not exceeding 180 rais, with the total value not less than Baht 1,314,000,000 to General Engineering Public Company Limited.

With voting results as follows:

Approved	1,648,396,778	votes
Disapproved	-	votes
Abstained	400	votes

Remark: Excluding the votes of shareholders having a conflict of interest on these matters.

3. Majority approved the acquisition of all common shares of Suntech Metals Co., Ltd ("Suntech"), equal to 99.99 percent of total common shares of Suntech with the total value of Baht 807,000,000 Baht from General Engineering Public Company Limited.

With voting results as follows:

Approved	1,648,396,778	votes
Disapproved	-	votes
Abstained	400	votes

Remark: Excluding the votes of shareholders having a conflict of interest on these matters.

4. Majority approved the acquisition of all common shares of World Wire Processing Co., Ltd (“World Wire”), equal to 99.99 percent of total common shares of World Wire with the total value of Baht 13,999 from General Engineering Public Company Limited. and acceptance of the undertaking of World Wire’s obligations to General Engineering Public Company Limited. in the amount of not exceeding Baht 233,200,000, totaling of not exceeding Baht 233,213,999.

With voting results as follows:

Approved	1,648,396,658	votes
Disapproved	120	votes
Abstained	400	votes

Remark: Excluding the votes of shareholders having a conflict of interest on these matters.

5. Majority approved the Executive Committee or any person(s) empowered by the Executive Committee to be authorized to have power to perform any acts that are necessary for or in relation to the Land Sale Transaction and the Share Purchase Transactions including to specify or change any conditions and details in relation to such transactions.

With voting results as follows:

Approved	2,378,296,777	votes
Disapproved	-	votes
Abstained	400	votes

Please be informed accordingly,

Yours sincerely,

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(Ms. Jureerat Lapanavanich)  
Director