



MILLCON STEEL PUBLIC LIMITED COMPANY

บริษัท มิลล์คอน สตีล จำกัด (มหาชน)

MILL 020/2015

22 September 2015

Subject : Notification of the completion of lands sale and purchasing common shares.

Attention: President
The Stock Exchange of Thailand

According the resolution of the Extraordinary of Shareholders' Meeting No. 1/2015 held on September 18, 2015 of Millcon Steel Public Company Limited ("Company") which approved the sale of the Company's lands in the amount of not exceeding 180 RAI, with the total value not exceeding than Baht 1,314,000,000 to General Engineering Public Company Limited. ("GEL") and the acquisition of common shares of Suntech Metals Co., Ltd ("Suntech") total of 71,599,998 shares with the total value of Baht 807,000,000 and common shares of World Wire Processing Co., Ltd ("World Wire") 139,990 shares with the total value of Baht 13,999 from GEL including the transfer of right to claim which World owned against GEL not exceeding than Baht 233,200,000, total value not exceeding than Bath 233,213,999 as prescribed in document No. MILL 019/2015 which has been already reported to the stock exchange of Thailand

The Company would like to inform that the Company has completely sold of the Company's lands 175 Rai with total value of Baht 1,277,500,000 to GEL at Rayong Provincial Land Office and purchased common shares as aforesaid mention at Department of Business Development, Ministry of Commerce on September 21, 2015

Please be informed accordingly,

Yours sincerely,

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(Ms. Jureerat Lapanavanich)
Director