



MILL 024/2015

December 10, 2015

Subject : The allocation of shares for private placement (Addition)

Attention : President

The Stock Exchange of Thailand

Millcon Steel PLC ("the Company") had a resolutions from the Company's Annual General Meeting of Shareholders for the year 2015, held on April 27, 2015 which has approved to allocate the Company's newly issued ordinary shares not exceeding 500,000,000 shares to private placement at par value of Baht 0.40 (Forty stangs). The price shall not be lower than 90% of the Company's share market price. The market price is calculated by weighted average of the Company's closing share price with duration of 7-15 consecutive business day, In this respect, the Board of Directors or person designated by the Board of Directors shall be authorized to consider and determine all other details with regard to the said share allotment.

The Executive Committee, held on December 10, 2015, has concluded to allocate the Company's newly issued ordinary shares as follow:

1. Determining offering price of Baht 1.40 per share which is not lower 90% of the market price is calculated by weighted average of the Company's share price with duration of 7 consecutive business day
2. Determining private placement have been allocated shares detail are as follow:

Name list who is allocated	Amount of shares	Offering price
Bangkok Bank PCL.	300,000,000 shares	1.40

Determining paid-up for private placement in due date December 16, 2015

The Company's share price by weighted average.

No.	Date	Volume (Shares)	Value(Baht)	Average price
1	9/12/2558	7,707,100	9,640,980.00	1.25
2	8/12/2559	5,853,358	7,921,040.00	1.35
3	4/12/2558	2,737,400	3,931,970.00	1.44
4	3/12/2558	11,057,382	15,576,550.00	1.41
5	2/12/2558	11,346,700	16,043,860.00	1.41
6	1/12/2558	7,069,251	10,526,060.00	1.49
7	30/11/2558	3,436,100	5,348,240.00	1.56
		49,207,291	68,988,700	1.40

2.1 The individuals who has been allocated shares, details are as follows:

Bangkok Bank PCL.

Address: 333 Silom road, Bang rak Bangkok 10500

Nature of Business: The Bank provides full commercial banking services in corporate SME including retail customer with nationwide network. The Bank's overseas branch network spans economies zone

3. Relations between investor with the Company.

-None- (Bangkok Bank PCL is one of the financial institutions supporting the Company)

4. Dilution Effect

Effective arising from the capital to private placement in the amount 300,000,000 shares will affect the shareholders as following:

The existing number of existing paid-up capital	3,754,400,653	shares
Number of shares to the Private Placement	300,000,000	shares
Total	4,054,400,653	shares

Price Dilution -None-

Control Dilution Increasing was 7.40%

5. Shareholder's Structure

No	List of Shareholder	Before increasing PP				After increasing PP			
		Ordinary shares	Preferred share	Total	%	Ordinary shares	Preferred share	Total	%
1	GENERAL ENGINEERING PUBLIC COMPANY LIMITED	480,344,788	249,555,211	729,899,999	19.44	480,344,788	249,555,211	729,899,999	18.00
2	Mr.Sittichai Leeswadtrakul	703,032,220	-	703,032,220	18.73	703,032,220	-	703,032,220	17.34
3	Mrs.Nathatai Sawatyanon	-	122,636,600	122,636,600	3.27	-	122,636,600	122,636,600	3.02
4	Industrielle Beteiligung (Thailand) Co., Ltd.	39,408,867	78,817,734	118,226,601	3.15	39,408,867	78,817,734	118,226,601	2.92
5	Mr.Tanarat Pasawongse	39,298,043	73,891,626	113,189,669	3.01	39,298,043	73,891,626	113,189,669	2.79
6	Danieli Co., Ltd.	83,434,728	-	83,434,728	2.22	83,434,728	-	83,434,728	2.06
7	Mr.Wichai Wachiraphong	78,004,500	-	78,004,500	2.08	78,004,500	-	78,004,500	1.92
8	Ms. Suttirat Leeswadtrakul	53,348,259	19,704,433	73,052,692	1.95	53,348,259	19,704,433	73,052,692	1.80
9	THE HONGKONG AND SHANGHAI BANKING	61,110,000	-	61,110,000	1.63	61,110,000	-	61,110,000	1.51

	CORPORATION LIMITED, SINGAPORE BRANCH								
10	Mrs. Suchada Leeswadtrakul	56,322,300	-	56,322,300	1.50	56,322,300	-	56,322,300	1.39
11	Other	1,520,405,191	95,086,153	1,615,491,344	43.03	1,520,405,191	95,086,153	1,635,695,844	40.34
Shareholder received the allocation of shares for private placement									
1	Bangkok Bank PCL.	-	-	-	-	300,000,000	-	300,000,000	7.40
	Total	3,114,708,896	639,691,757	3,754,400,653	100	3,414,708,896	639,691,757	4,054,400,653	100

6. Person listed above is not a related party to the Notification of the Stock Exchange of Thailand. Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions BE 2546 and/or announcement Capital Market Commission concerning rules in the connected transactions.

7. Benefits which the Company will receive from the capital increase and share allotment
- Promote the potential of the Company and investment opportunities.
 - The Company has a strong financial position.
 - The Company has increased its liquidity of the business.

Therefore, the Company will take capital increase in the amount 420 million baht to use for working capital and/or repayment short term loan to financial institutions within year 2016.

Kindly be informed accordingly

Yours sincerely,

.....
(Ms. Jureerat Lapanavanich)
Director