



MILL 027/2015

25 December 2015

Subject : Notification of paid-up registered capital
Attention : President
The Stock Exchange of Thailand

According the resolution of the Executive committee of Millcon Steel Public Company Limited (“**the Company**”) held on December 10, 2015 which approved the allocation of ordinary shares amount of 300,000,000 shares at par value of Baht 0.40 to Bangkok Bank Plc. The Company would like to inform that the Company has completely registered to paid-up capital from 1,501,760,261.20 Baht to 1,621,760,261.20 Baht with Department of Business Development, Ministry of Commerce, on December 25, 2015

Please be inform accordingly,

Yours sincerely,

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(Ms. Jureerat Lapanavanich)

Director