



MILL 028/2015

28 December 2015

Subject : The results of the calculation for the previous 7 days.

Attention : President

The Stock Exchange of Thailand

Refer to notification on the allocation of shares for private placement, dated December 10, 2015 By the Executive Committee of Millcon Steel Public Company Limited. ("the Company"), which has approved the allocation the Company's newly issued ordinary shares amount of 300,000,000 shares with par value of Baht 0.4 which offer to Bangkok Bank Public Company Limited ("BBL") with offer price per share of Baht 1.40. This price is the market price, a price calculated by the weighted average of the Company's share price during 7 consecutive business day from November 30, 2015 to December 9, 2015.

Furthermore, in order to be consistent with the Notification of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures Governing the Listing of Ordinary or Preference Shares Issued for Capital Increase, 2015 which came into force on May 6, 2015 ("the Notification on Silent Period"), the Company would like to announce the weighted average market price of the Company's shares on the Stock Exchange of Thailand ("the SET") over 7-15 consecutive trading days prior the first day of payment in the following table.

BBL has already paid-up the Company's newly issued ordinary shares on December 16, 2015. So the Company will determine the period for calculated market price between 3 – 15 December 2015 in order to consider the Silent Period in the case of the offering of securities to the specific investors at the offering price of lower than 90 percent of the market price. Calculate details are as follows:

No.	Date	Volume (Shares)	Value(Baht)	Average price
1	15/12/2558	9,879,700	12,843,670	1.30
2	14/12/2558	6,811,616	8,885,070	1.30
3	11/12/2558	23,094,514	30,880,620	1.34
4	9/12/2558	7,707,100	9,640,980	1.25
5	8/12/2558	5,853,358	7,921,040	1.35
6	4/12/2558	2,737,400	3,931,970	1.44
7	3/12/2558	11,057,382	15,576,550	1.41
		67,141,070	89,679,900	1.34
			90% of market price	1.20



บริษัท มิลล์คอน สตีล จำกัด (มหาชน)

MILLCON STEEL PUBLIC COMPANY LIMITED

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Since the selling price is higher than 90% of the weighted average of the Company's share price (90% of weighted average price is at Baht 1.20), there is no silent period.

Please be inform accordingly,

Yours sincerely,

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(Ms. Jureerat Lapanavanich)

Director