



MILL 004/2016

February 19, 2016

Subject: Notification for the change of associate company's name and the waiver on the subscription for the newly-issued ordinary shares

Attention: President

The Stock Exchange of Thailand

According to the Board of Directors' meeting of Millcon Steel Plc. ("the Company") held on February 2, 2016, had the resolution to approve to the joint venture between the Company and Kobe Steel, Ltd. ("Kobe Steel") in the business of Millcon Special Steel Co., Ltd. ("MSS") held on February 2, 2016. In order to comply with the Joint Venture Agreement. The Company has implemented as follow ;

1. Change company's name.

From "Millcon Special Steel Co., Ltd" to

Thai "บริษัท โคเบลโก้ มิลล์คอน สตีล จำกัด" ("KMS")

English "Kobelco Millcon Steel Co., Ltd."

2. Appointment of KMS's Directors.

1. Gen. Winai Phattiyakul Chairman
2. Mr. Sittichai Leeswadtrakul Director
3. Mr. Vipoota Trakulhoon Director
4. Mr. Takashi Goto Director
5. Mr. Makoto Mizuguchi Director
6. Mr. Norihiro Nakajima Director

Authorized Signatory: General Winai Phattiyakul or Mr. Sittichai Leeswadtrakul or Mr. Vipoota Trakulhoon jointly sign with Mr. Takashi Goto or Mr. Makoto Mizuguchi or Mr. Norihiro Nakajima with Company's seal affixed.

3. The waiver on the subscription for the newly-issued ordinary shares.

The Company will waive to subscribe the increasing ordinary shares in the amount of 14,150,000 shares with par value of Baht 100. Determining the offering price as per par value of Baht 100, total of Baht 1,415,000,000.

The Company's structure after the capital increase:

- Registered capital: Baht 2,830,000,000
- Number of shares: 28,300,000 shares, with a par value of Baht 100 per share



บริษัท มิลล์คอน สตีล จำกัด (มหาชน)

MILLCON STEEL PUBLIC COMPANY LIMITED

Shareholding Structure of KMS

No.	Name	Share	%
1.	Kobe Steel, Ltd.	1,415,000,000	50.00
2.	Millcon Steel Plc.	1,414,999,999	49.99
3.	Mr. Sittichai Leeswadtrakul	1	0.01
	Total	2,830,000,000	100

4. The registration of the amendment of Articles of Association, Association and seal of the Company to be in line with the amendment of clause 1-3 above.

KMS has completely perform as above detail at Department of Business Development, Ministry of Commerce on February 17, 2016.

Please be inform accordingly,

Yours sincerely,

.....

(Ms. Jureerat Lapanavanich)

Director