



ที่ MILL 008/2016

March 30, 2016

Subject: Acquisition ordinary shares of Longkong Studio Co., Ltd

Attention: Director and Maneger
The Stock Exchange of Thailand

Millcon Steel Public Company Limited ("the Company") would like to inform that the Company has invested in ordinary shares of Longkong Studio Co., Ltd. ("Longkong") in amount of 133,334 shares with price per share of Baht 225, the details are as follows:

1. Company's name

Longkong Studio Co., Ltd.

2. Location

299/307 Pongpech 2 Village Soi 4 Changwattana road, Thungsonghong Laksi Bangkok 10210

3. Nature Business

- To develop ERP system for construction management.
- To offer services to set up management system for organization.
- To research and development of product to serve the demand of customers.

4. Investment value

The Company has invested in Longkong's ordinary shares in amount of 133,334 shares with price per share of Baht 225, in total amount of Baht 30,000,150.

5. Proportion of shareholding

The Company hold Longkong's ordinary shares in proportion of 40% of total amount of paid and issued ordinary shares.

6. Director's name and shareholder structure

Director of Company

1. Mr. Pongsawat Krishnamra
2. Mr. Teeraboon Ariyasuthiwong
3. Mr. Patai Padungtin
4. Mr. Thanee Loketkavee Representative from the Company



5. Ms. Sureerat Leeswadtrakul Representative from the Company

Names and number of directors who are authorized signatories of the Company are Mr. Pongsawat Krishnamra, Mr. Teeraboon Ariyasuthiwong, Mr. Patai Padungtin, two-third of these directors jointly sign with Company's seal affixed. However, if the Company will enter into any contract or any juristic act that will bind any obligation in amount over than Bath 2,000,000 to the Company, names and number of directors who are authorized signatories of the Company are Mr. Pongsawat Krishnamra or Mr. Teeraboon Ariyasuthiwong or Mr. Patai Padungtin jointly sign with Mr. Thanee Loketkavee or Ms. Sureerat Leeswadtrakul with Company's seal affixed.

Shareholder structure is clarified in details as the table below:

Name	Share amount	Percent (%)
Millcon Steel PLC.	133,334	40.00
Mr. Pongsawat Krishnamra	63,833	19.15
Mr. Patai Padungtin	63,833	19.15
Mr. Teeraboon Ariyasuthiwong	63,834	19.15
Other	8,500	2.55
Total	333,334	100

7. Benefit

The Company will receive the return on investment in form of dividend.

8. Source of funds

Funds are from the Company's operation.

9. Nature transaction

This transaction was not considered as a material transaction on acquisition of asset according to the Notification of the Capital Market Supervisory Board No. Tor.Chor.20/2551 Re: Rules on entering into material transaction deemed as acquisition or disposal of assets and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of information of listed companies concerning acquisition or disposal of assets B.E.2547 as the size of the transaction was 0.16%, calculated by the net asset value for the assets acquired which was the highest criteria but still less than 15% when combine in the calculation of disposal of assets in the past six month. In addition, the counterparty of the transaction was person/juristic person who was not the connected person, thus the transaction will not be considered as a related party transaction under the Notification of Capital Market Supervisory Board No. Tor.Chor.21/2551 concerning the connected transaction and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of information



บริษัท มิลล์คอน สตีล จำกัด (มหาชน)

MILLCON STEEL PUBLIC COMPANY LIMITED

and other acts of listed companies concerning the connected transactions B.E.2546. Nevertheless, by these transactions, The Company is required to report the change of investment in other companies which the proportion of acquisition or disposal of assets is over 10% of the Company's paid-up capital.

Please be informed accordingly,

Yours sincerely,

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(Ms. Jureerat Lapanavanich)

Director