



September 15, 2016

**Subject:** Issuance and offering for sale of Short-Term Bills of Exchange

**Attention:** President

The Stock Exchange of Thailand

Millcon Steel Public Company Limited (“the Company”) would like to inform that the Board of Directors’ meeting of the Company no. 8/2016, held on September 14, 2016 had the resolution to approve issuance and offering for sale of Short-Term Bills of Exchange not exceeding 1,000 million baht. The details are as follow;

- Type of Bond : Short-Term Bill of Exchange
- Offering Amount : Not exceeding 1,000 million baht.
- Interest rate : Depending on the market conditions at each time of issuance and offer for sale of Bills of Exchange.
- Bond Duration : Not exceeding 270 days from the date of issuance of Bills of Exchange.
- Objective : To utilize as working capital.
- Offering Method : Bill of Exchange (B/E) may be offered for sale in Thailand, to the public and/or institutional investors and/or high net worth investors and/or specific investors and/or any other persons according to the Notification of the Securities and Exchange Commission (“SEC Notification”) and/or Notification of the Office of the securities and Exchange Commission (“SEC Office Notification”) and/or Notification of the Capital Market Supervisory Board and/or any enforced regulation at the moment of issuance of Bill of Exchange (B/E), which may be offered once or several times and/or on a revolving basis or in any other manner.
- Other Condition : Depending on the market conditions at each time of issuance and offer for sale of Bills of Exchange and other related factors. Whereupon the power is assigned to the Executive Committee and/or the Chairman of the Board of Director (“Agent”) to have the authority to determine the details of the bond, in the form of Bill of Exchange (“B/E”), which includes: type of security, currency, bond period, face value, offering price, interest rate, right to redemption, type of sale offering, issuance and sale period as the situation would permit and under the timeframe deemed appropriate, including apply for permission, disclose information and perform any actions with relevant regulatory agencies, appoint an advisor or other persons relating to the issuance and offer for sales of Bills of Exchange, enter into, execute, sign and



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MILLCON STEEL PUBLIC COMPANY LIMITED

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amend relevant documents and agreement. Perform any necessary and appropriate actions in relation to issuance and offer for sale of Bills of Exchange.

Please be inform accordingly,

Yours sincerely,

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(Ms. Jureerat Lapanavanich)

Director