

**SUBSCRIPTION FORM FOR WARRANTS EXERCISE FOR ORDINARY SHARES OR MILL-W3**

Millcon Steel Public Company Limited

Subscription submission Date .....

Warrant holder registration No.....

Attn: Millcon Steel Public Company Limited

I (Mr., Mrs., Miss, Juristic Person) .....Date of Birth.....

Current Address No.....Soi.....Road.....Sub-District.....

District.....Province.....Postal Code.....Telephone.....

Nationality.....Occupation.....Tax ID. No.....

Type of Tax Planning  Tax to be deducted  Tax not to be deducted

Please specify type of subscribers

Thai Individual Identification No. ....

Alien Individual Alien Card/Passport No. ....

Thai Juristic Entity Company Registration No. ....

Alien Juristic Entity Company Registration No. ....

Being the warrant holder of Millcon Steel Public Company Limited

I hereby intend to exercise the right to purchase the ordinary shares of Millcon Steel Public Company Limited

1. Number of the warrants to be exercised.....Units

2. Number of the ordinary shares to be received from the exercise of the warrants.....Shares. (1 unit of the warrant: 1 of ordinary shares, at 3.00 baht per share)

3. Total payment of.....Baht (Words.....Baht)

4. I herewith submit the payment of the ordinary shares that could be cashed in Bangkok only: by

Cheque, Draft, Cashier cheque, bill of exchange or bank payment order that can be cashed in the Bangkok Metropolitan arable to “**Millcon Steel Public Company Limited for increasing the capital**”, crossed account payee only.

Cheque No.....Date.....Bank.....Branch.....

Cash/Cash Deposits to saving account named “**Millcon Steel Public Company Limited for increasing the capital**” of Bangkok Bank Public Co., Ltd., HO Branch, Account No. 101-834249-1. I herewith submit the original pay-in slip together with this subscription form.

5. I have delivered the warrant certificate or slip certificate and received the less warrants, which are not exercised (if any).

Warrant Certificate or Slip Certificate No. ....Number of Warrants.....Units

Number of the warrants not to be exercised (if any) .....Units

Method of receiving the warrants which are not exercised (if any)

Issue the warrants certificate in the name of “Thailand Securities Depository Co., Ltd. For Depositors” and assign ..... TSD. member No.....(see the list appeared on the reverse side of this subscription form), to deposit he said warrants with Thailand Securities Depository Co., Ltd. for my securities trading account number .....I have with that company.

Issue the warrant certificate in my name, I agree to have either one of the following executed

Receiving the said warrant by myself at MILL’s Branch office at 2 (Taniya Plaza)

Authorizing proxy to receive the said certificate at MILL’s Branch office at 2 (Taniya Plaza). I herewith attach proxy together with the subscription form.

I hereby agree to assign the company to deliver the said certificate to me at the above address by registered post within 45 day from the exercise date.

6. When I receive the above ordinary share as allotted to me, I hereby agree to have either one of the following executed (Subscriber must choose on of these followings):

Issue the certificate for the allotted ordinary shares in the name of “Thailand Securities Depository Co., Ltd. for Depositors” and proceed for .....TSD. member No. ....( see the list appeared on the reverse side of this subscription form), to deposit those shares with Thailand Securities Depository Co., Ltd for my securities trading number ..... I have with that company.

Issue the ordinary share certificates in my name for the allotted amount of ordinary shares; I hereby agree to assign the company to deliver the ordinary shares certificates to me at the above address by registered post within 45 days from the exercised date.

I hereby undertake to purchase the said ordinary shares any amount as allotted to me by the company and I shall not revoke this subscription. If I do not return this duty Completed subscription form with payment (cheque/ draft / cashier cheque /bill of exchange/ cash) or the cheque/ draft/ bill of exchange has not been honored within the subscription period. I shall be deemed to have not exercised the warrants.

Signature..... (Subscriber)  
(.....)

**SUBSCRIPTION RECEIPT (Subscriber to fill)**

Millcon Steel Public Company Limited received payment from (subscriber’s name) .....

A subscription to exercise the warrants by delivering the warrant in the number of.....units which are intended to be exercised in the number of .....units, with total payment of .....Baht

Number of the exercise warrants ..... units

Paid by  Cash/Cash Deposits to saving account named “**Millcon Steel Public Company Limited for increasing the capital**”

Cheque , Draft, Cashier Cheque, Bill of Exchange Cheque No. ....Date.....Bank.....Branch.....

Authorized officer .....