



บริษัท มิลล์คอน สตีล จำกัด (มหาชน)

MILLCON STEEL PUBLIC COMPANY LIMITED

MILL 014/2017

26 May 2017

Subject: Notification of No Rights Adjustment of Exercise Ratio and Exercise Price of the Warrants (MILL-W3)

Attention: President  
The Stock Exchange of Thailand

According to the Annual General Meeting of Shareholders No. 1/2017 of Millcon Steel Public Company Limited (“the Company”) held on 28 April 2017, the resolution has approved issuing and offering the Warrant to purchase the newly issued ordinary shares of the Company No.4 (“MILL-W4”) to existing shareholders and approved allotting newly issued ordinary shares under the General Mandate in the number of 200,000,000 shares to Private Placement.

The Company informed that issuing and offering of MILL-W4 to existing shareholders of the Company and allotting newly ordinary shares under General Mandate in the number of 200,000,000 shares to Private Placement will not have any impacts on the exercise ratio and exercise price of the Warrant to purchase the ordinary shares No.3 (“MILL-W3”). This is because the exercise price of MILL-W4 and offering price of newly issued ordinary shares are not under its market price.

Therefore, the Company will not have any adjustments of the exercise price as well as the exercise ratio of MILL-W3, which will be the same as below:

Exercise Price: Baht of 3 per share

Exercise Ratio: 1 unit of Warrants shall be entitled to purchase 1 newly issued ordinary share

Please be informed accordingly.

Yours sincerely,

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บริษัท มิลล์คอน สตีล จำกัด (มหาชน)

MILLCON STEEL PUBLIC COMPANY LIMITED

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(Ms. Jureerat Lapanavanich)

Director